Le document unique de marché européen (DUME) et la plateforme e-Certis:

la simplification et la dématérialisation au service d'un meilleur accès des PME aux avis de marché en Europe

Fit4Tenders
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Matija Matoković
DG GROW G4

Content

- **E-procurement**
- **E-Certis**
- **ESPD (DUME)**

E-procurement: definition

- **"Carrying out of public procurement by electronic means (i.e. using electronic tools)"**
- **Numerous different interpretations of 'electronic':**
  - Scanned paper (e.g. PDF), sent as attachment via email?
  - Making documents available online for downloading (and printing)?
  - Manual entry of data into a portal/platform?
  - Transfer of fully structured information sets (e.g. XML files, EDI)?
- **Some phases of public procurement more 'e-able' than others (e.g. access vs. evaluation)**
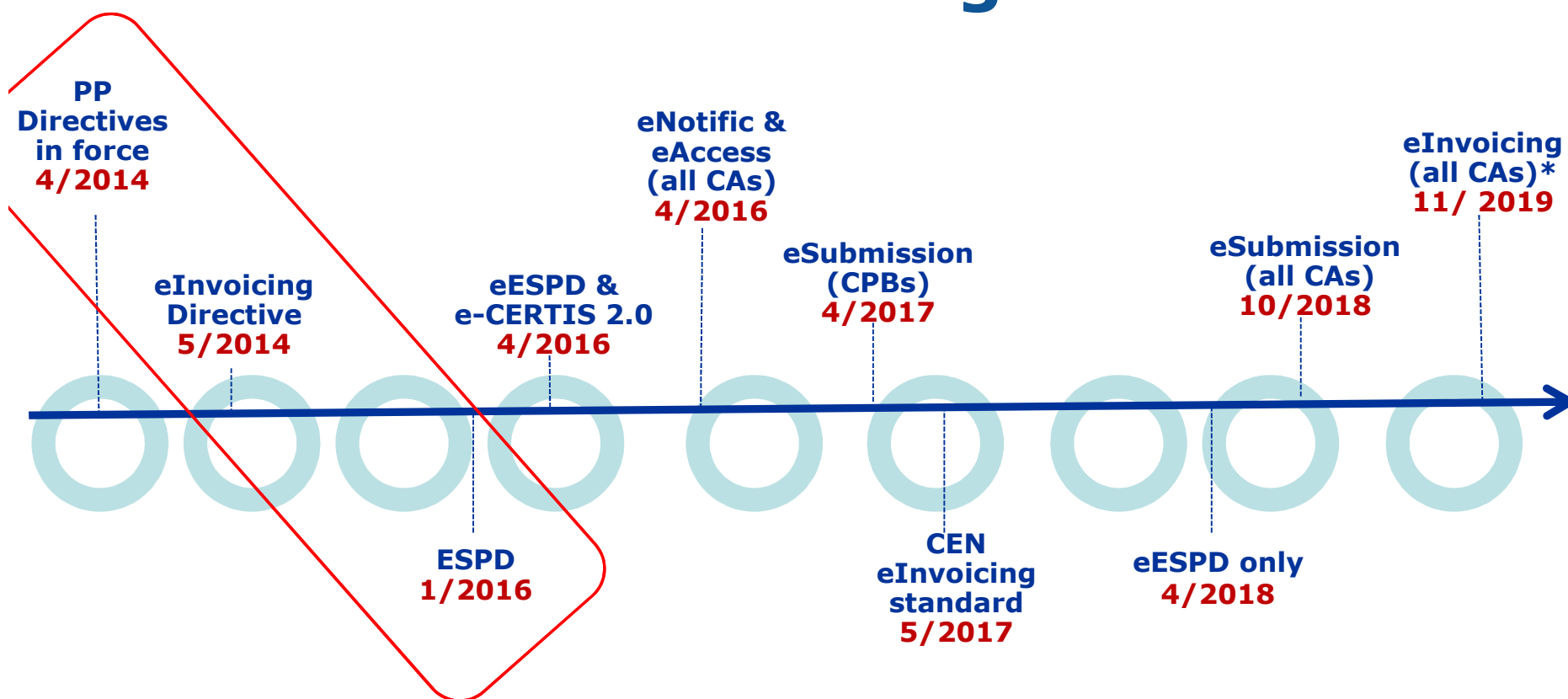
E-procurement is a game changer...

E-procurement in the EU context

- **Part of a broader EU policy agenda**
  - Building a true Digital Single Market
- **Reform of public procurement Directives / 'end-to-end e-procurement'**

Timeline of PP digitisation

PP Directives in force 4/2014

eInvoicing Directive 5/2014

ESPD 1/2016

eESPD & e-CERTIS 2.0 4/2016

eNotific & eAccess (all CAs) 4/2016

eSubmission (CPBs) 4/2017

CEN eInvoicing standard 5/2017

eESPD only 4/2018

eSubmission (all CAs) 10/2018

eInvoicing (all CAs)* 11/ 2019

***** Depending on the availability of the European standard

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eSubmission

- **Electronic tenders must be received by eTendering solution within deadline**

- **Economic operators receive a proof of delivery upon successful submission of their tender**

- **Economic operators can resubmit their tenders up until the submission deadline**

- **eTendering platforms keep tenders encrypted until the opening session**

Electronic means of communication in public procurement

- **Six exceptions:**
  - o Tools, devices, or file formats not generally available
  - o IPR-related issues
  - o Specialised office equipment (e.g. wide-format printers)
  - o Submission of a physical or scale model
  - o Protection of particularly sensitive information
  - o Breach of platform security
- **Exceptions can be catered for through post, carrier or a combination with possibly eMeans**

What has been agreed on so far at EU level?

- **e-Notification:**
  - Notices shall be drawn up & transmitted by electronic means to the Commission and published in TED – Art. 51
  - New version of the standard forms

- **e-Access:**
  - Full electronic availability of procurement documents – Art. 53
    - From the date of publication of the notice
    - List of exceptions

- **e-Submission:**
  - Tenders to be submitted electronically – Art. 22
    - List of exceptions (technical issues, security issues)

- **e-Invoicing – Directive 2014/55/EU**

What has been agreed on so far at EU level?

- **e-Catalogues:**
    - CA can mandate them for certain specific issues
    - CA may require that tenders are presented in the form of an electronic catalogue
- **Specific rules for purchasing through Central Purchasing Bodies (CPBs)**
    - All procedures conducted by CPBs to be performed using electronic means as of April 2017
    - Aggregators have a major leverage in the take up of e-procurement

What has been agreed on so far at EU level?

- **e-Tools/devices used must be non-discriminatory, generally available, and interoperable**

- **Commission may adopt delegated acts to address issues of interoperability (e.g. technical formats, messaging)**
  - Can impose standards, but very tough conditions for doing so
    - Proven problems of interoperability
    - Standard must already be in use and tested
    - COM to consider costs of adaptation of existing systems

E-Certis

Once upon a time, a public buyer was looking for the perfect supplier...
... but verification of eligibility of foreign candidates made the search challenging.

Our organisation would welcome offers from other member states too.

BUT how to assess their eligibility?

I have a perfect offer...

BUT how to prove that my business fulfils the tender criteria?

Financially & legally sound?

Technically capable to deliver?

Criminal misconduct?

E-Certis

... no more searching for examples of certificates issued abroad

... confidence that other countries' information is verified by the responsible authority

... EU funding is available to link national solutions to e-Certis

... finally a "broker" in shedding light on the documents requested by various tenderers

... user friendly tool in simplifying life of the businesses engaging in tenders "at home" and cross-border

... integrated into the ESPD service
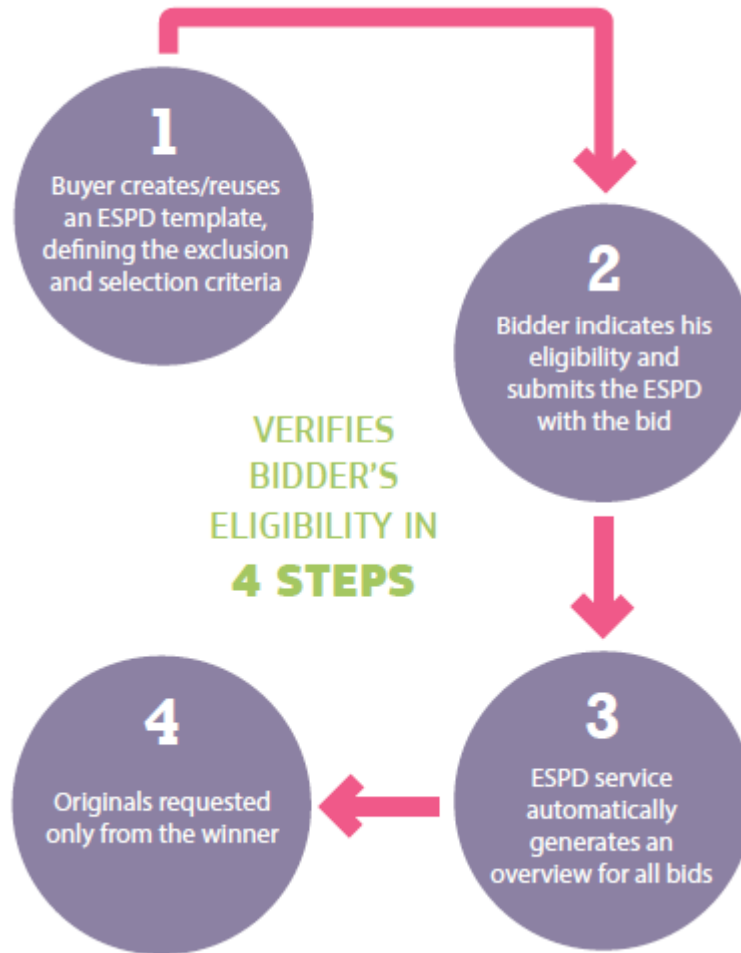
E-Certis

E-CERTIS
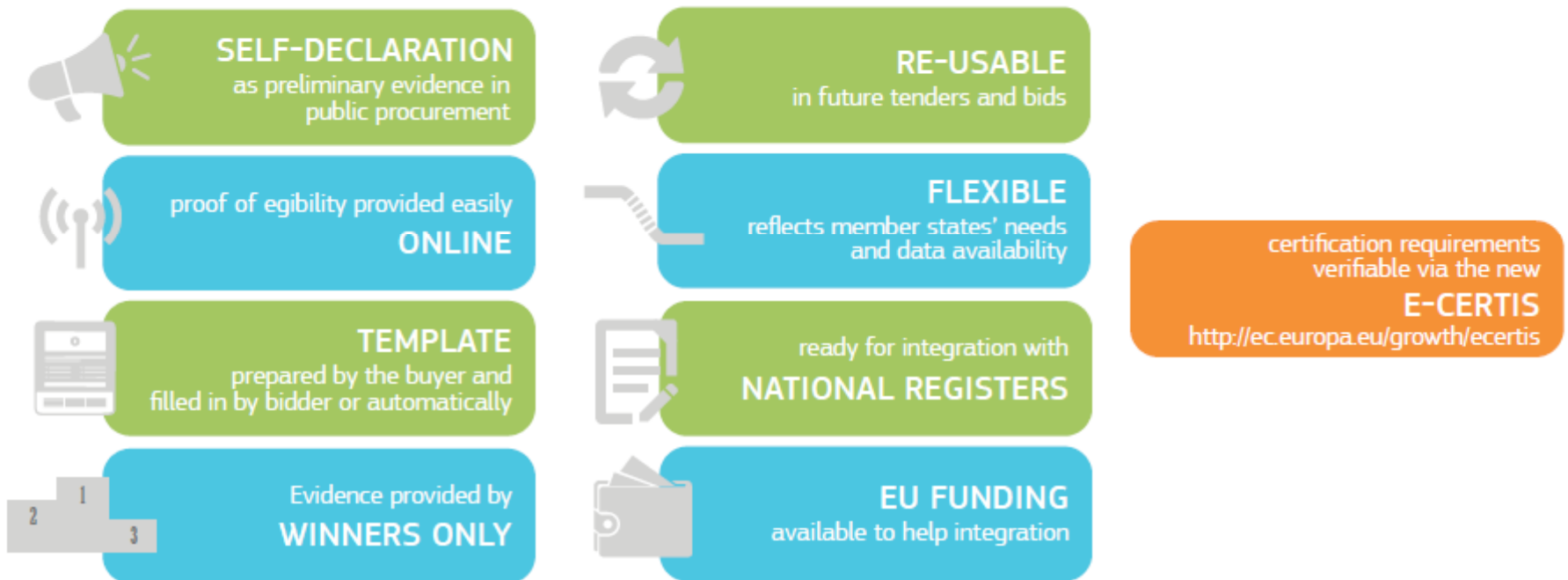
http://ec.europa.eu/growth/ecertis

Tool for mapping of certificates issued as evidences in public procurement procedures across the EU

> Free online guide of certificates needed for public procurement
> Data is verified and updated by national ministries in charge
> Appreciated both by buyers and bidders proving their eligibility

ESPD (DUME)

VERIFIES BIDDER'S ELIGIBILITY IN 4 STEPS

1 Buyer creates/reuses an ESPD template, defining the exclusion and selection criteria

2 Bidder indicates his eligibility and submits the ESPD with the bid

3 ESPD service automatically generates an overview for all bids

4 Originals requested only from the winner

ESPD (DUME)

SELF-DECLARATION
as preliminary evidence in public procurement

proof of egibility provided easily **ONLINE**

TEMPLATE
prepared by the buyer and filled in by bidder or automatically

Evidence provided by **WINNERS ONLY**

RE-USABLE
in future tenders and bids

FLEXIBLE
reflects member states' needs and data availability

ready for integration with **NATIONAL REGISTERS**

EU FUNDING
available to help integration

certification requirements verifiable via the new **E-CERTIS**
http://ec.europa.eu/growth/ecertis

Contact

Thank you

matija.matokovic@ec.europa.eu

grow-g4@ec.europa.eu