

BARCELONA-CATALUNYA CENTRE LOGÍSTIC

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SIL Barcelona, June 10th



DEVELOPMENT AND NEW OPPORTUNITIES FOR LOGISTICS IN CATALONIA

Business opportunities in the field of logistics between Luxembourg and the Iberian Peninsula



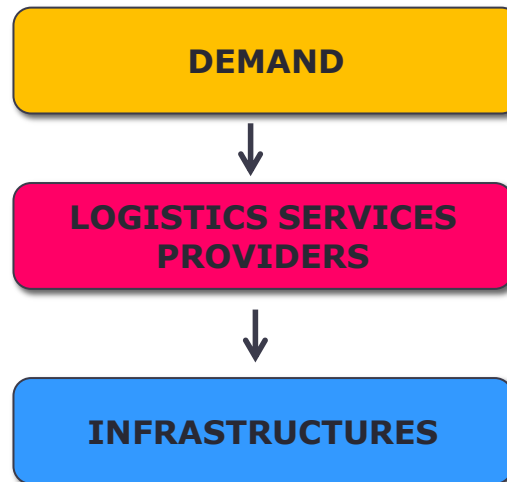
BCL AT A GLANCE

Barcelona-Catalunya Centre Logístic (BCL) is a business community boosted by Barcelona City Council, Barcelona Port Authority and Consorci de la Zona Franca, with more than 100 active members related to logistics with a shared goal: **to promote Catalonia as the bigger logistics platform in Southern Europe.**

BCL is focused in the competitiveness of the Catalan logistics system, with a **demand-oriented vision that follows a continuous upgrading of services and logistics infrastructures.**

PROVIDERS

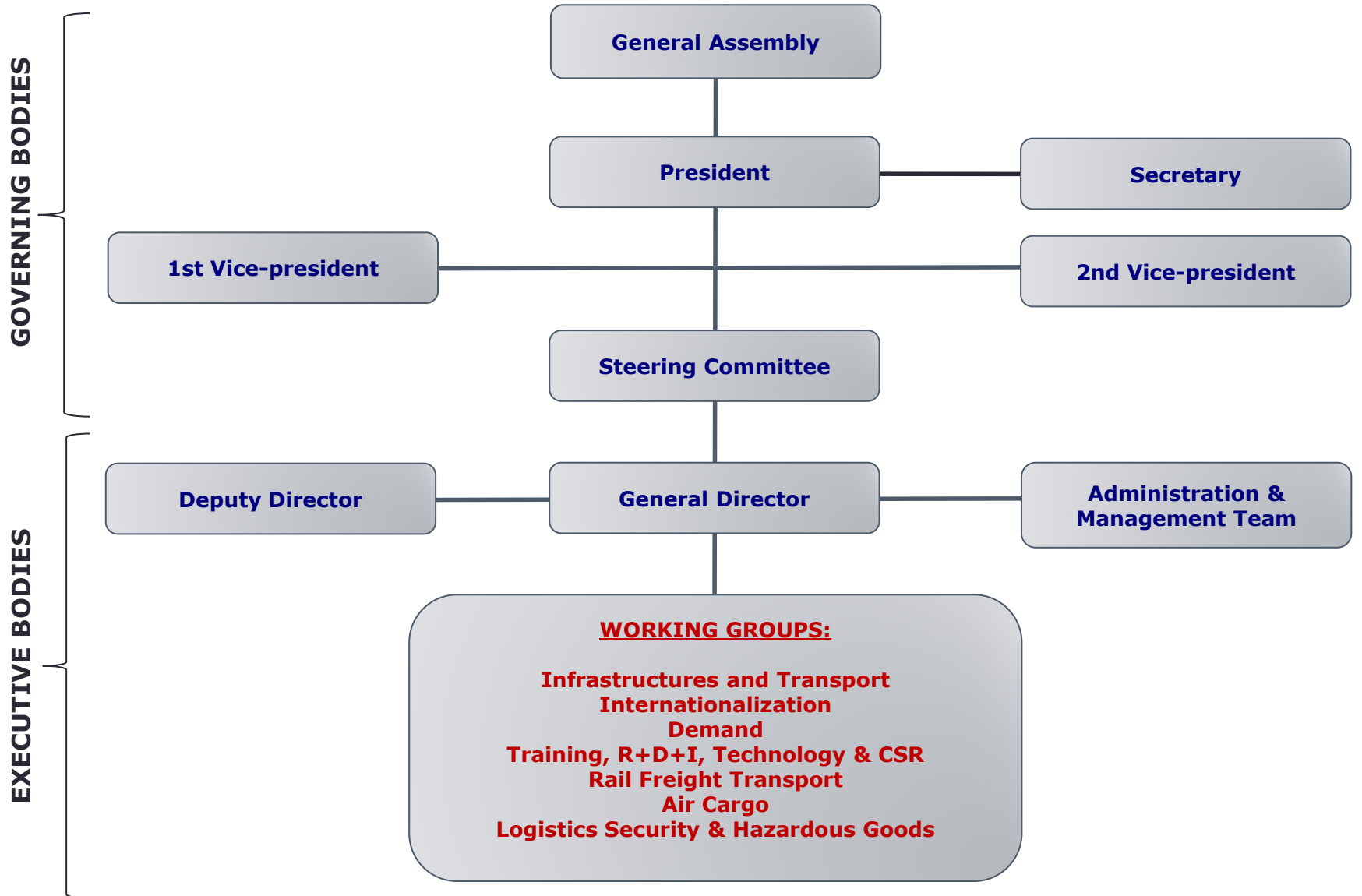
- Training (HR)
- Technology
- Financial Resources



CRITERIA

- Internationalization
- Innovation
- Specialization
- Size
- Quality
- CSR (Environment / Social)

BCL AT A GLANCE



BARCELONA AS A LOGISTICS NODE



Strategic geographic location

- Strategic position in Europe



Strategic geographic location

- Hinterland: 50 million people within 600 km



Main infrastructures

- Port of Barcelona
- Barcelona Airport
- Port of Tarragona



Port of Barcelona



- The Port of Barcelona is a reference port in the Mediterranean area.
- The port handles a quarter of all foreign trade out of Spain and three quarters of that coming from Catalonia.
- It is connected to over 850 ports worldwide through established regular shipping lines with its hinterland and through an extensive network of road and rail infrastructure.
- The importance of the Port of Barcelona is not only limited to freight, and currently it is the top cruise port in Europe and the Mediterranean, occupying the 4th position in the world ranking.



Main players



TERCAT
TCB
autoterminal
 BARCELONA
SETRAM
GRIMALDI GROUP
acciona
 TRASMEDITERRANEA
TERMINAL PORT-NOU
BALEARIA
Meroil
CLH
 Compañía Logística de Hidrocarburos
decal
Quimidroga
TRADEBE
enagas
TEPSA
 Flexible tanking. Certified.
Vopak Terquimsa
CEMEX
Sal Costa
Cargill
HOLDING M. CONDEMINAS
FORTCEMEN, S.A.
VIORUI
ALMACENES DEPOSITO ADUANERO
PACORINI
LIFEC
BARCELONA INTERNATIONAL TERMINAL S.A.
 - SERVICIOS LOGÍSTICOS - TERMINAL DE CAFÉ Y CACAO -
MOLENBERGNATIE
BUNGE

Barcelona Airport



- The Barcelona Air Freight Facility, at Barcelona-El Prat Airport, is strategically located in one of the major industrial and consumer hinterlands.
- The centre's facilities, on an area of nearly 40 hectares, are organised around two differentiated lines of operation. In the first line are the handling operators, autohandling companies and couriers, all operating in warehouses with direct access to the apron. The second line consists of facilities for forwarders, an ideal location for cargo agents relating to the first line operations and for operators of the air transport logistics chain in general.

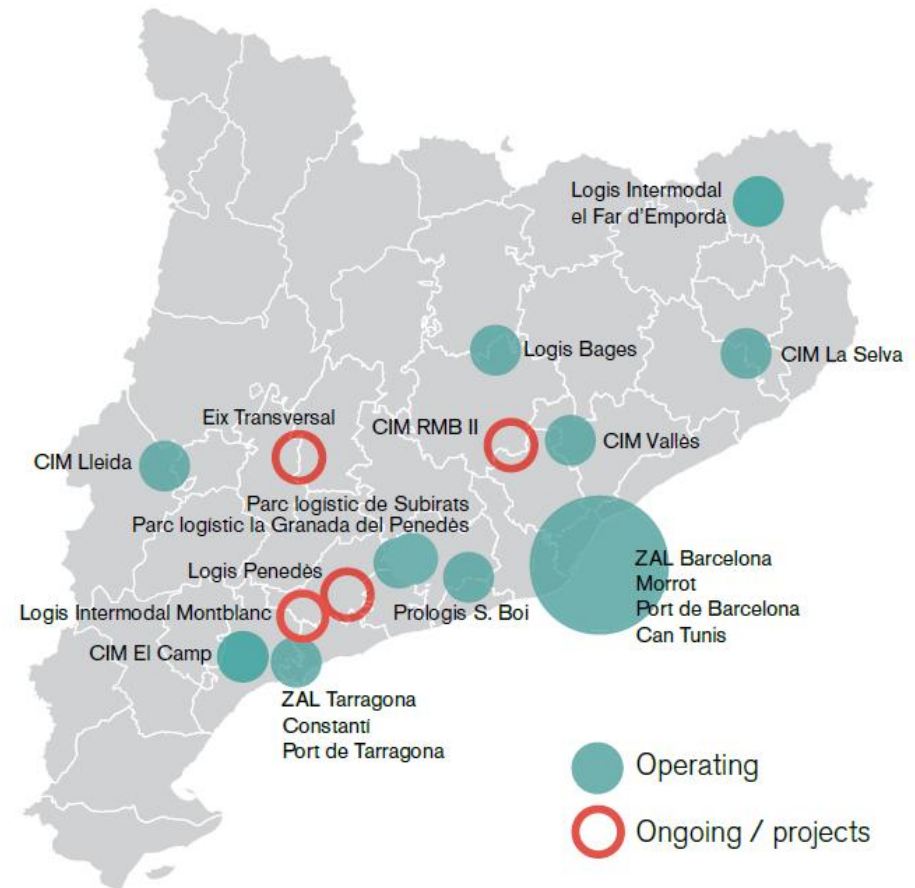
Main players



Specific areas for logistics



- A marked increase in demand for suitable spaces for the development of logistics activities by specialized operators and industrial companies has led to an increase in the number of sustainable logistics areas in recent years.



Specialized areas



• Mercabarna

- Mercabarna (Mercados de Abastecimientos de Barcelona SA) is the company that administers the Food Unit that is made up by the city of Barcelona's wholesale markets as well as by a large number of companies involved in the production, sale, distribution, import and export of fresh and frozen produce and products.
 - Central Fruit and Vegetable Market
 - Central Fish Market
 - Mercabarna-flower
 - Slaughterhouse and Sales Hall
 - ZAC: Complementary Activities Zone
- **Located between the port and the airport!**



**Clúster
Alimentari**
BARCELONA

mb
mercabarna

Innovation and Training



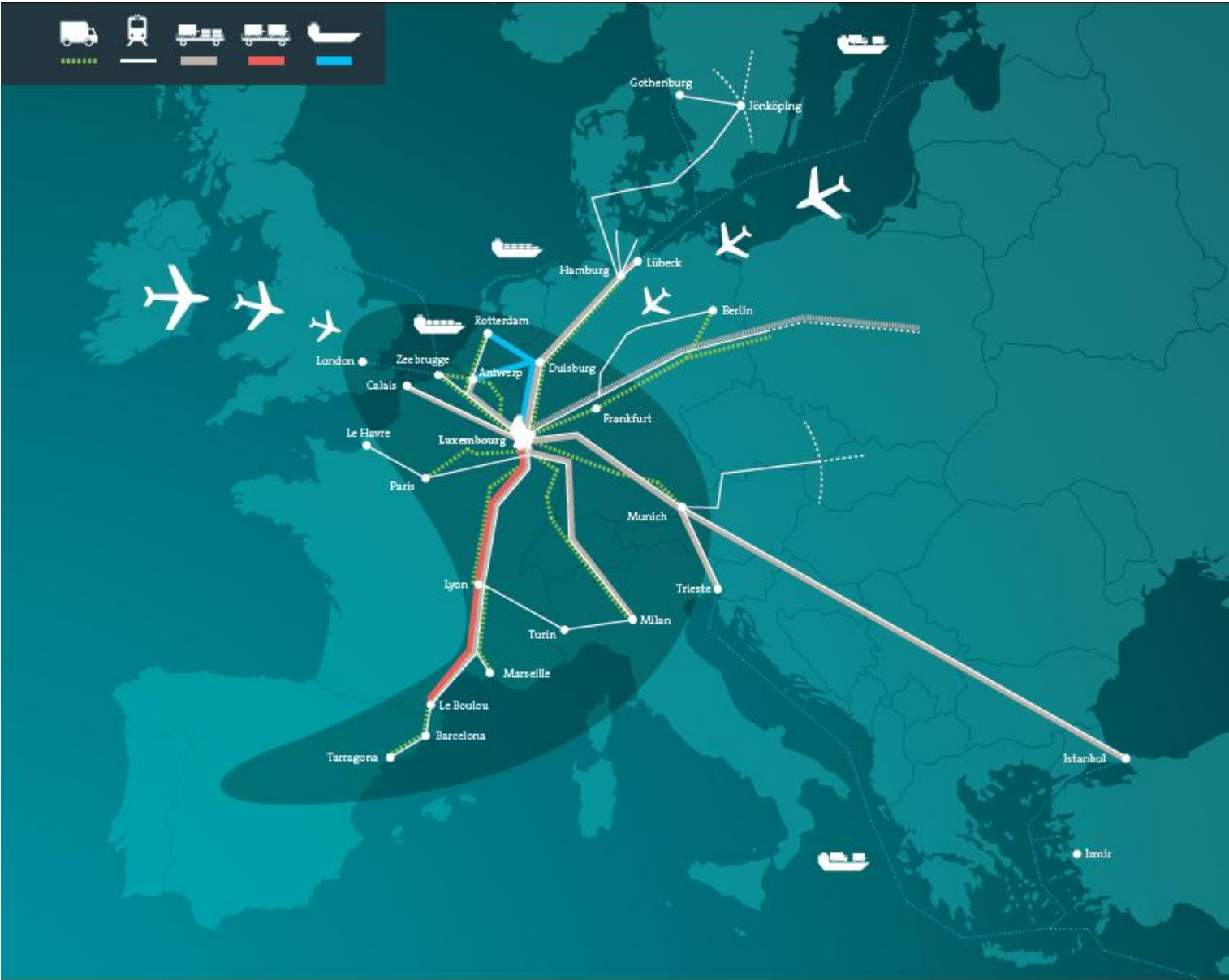
The main players in the field



The main players in the field



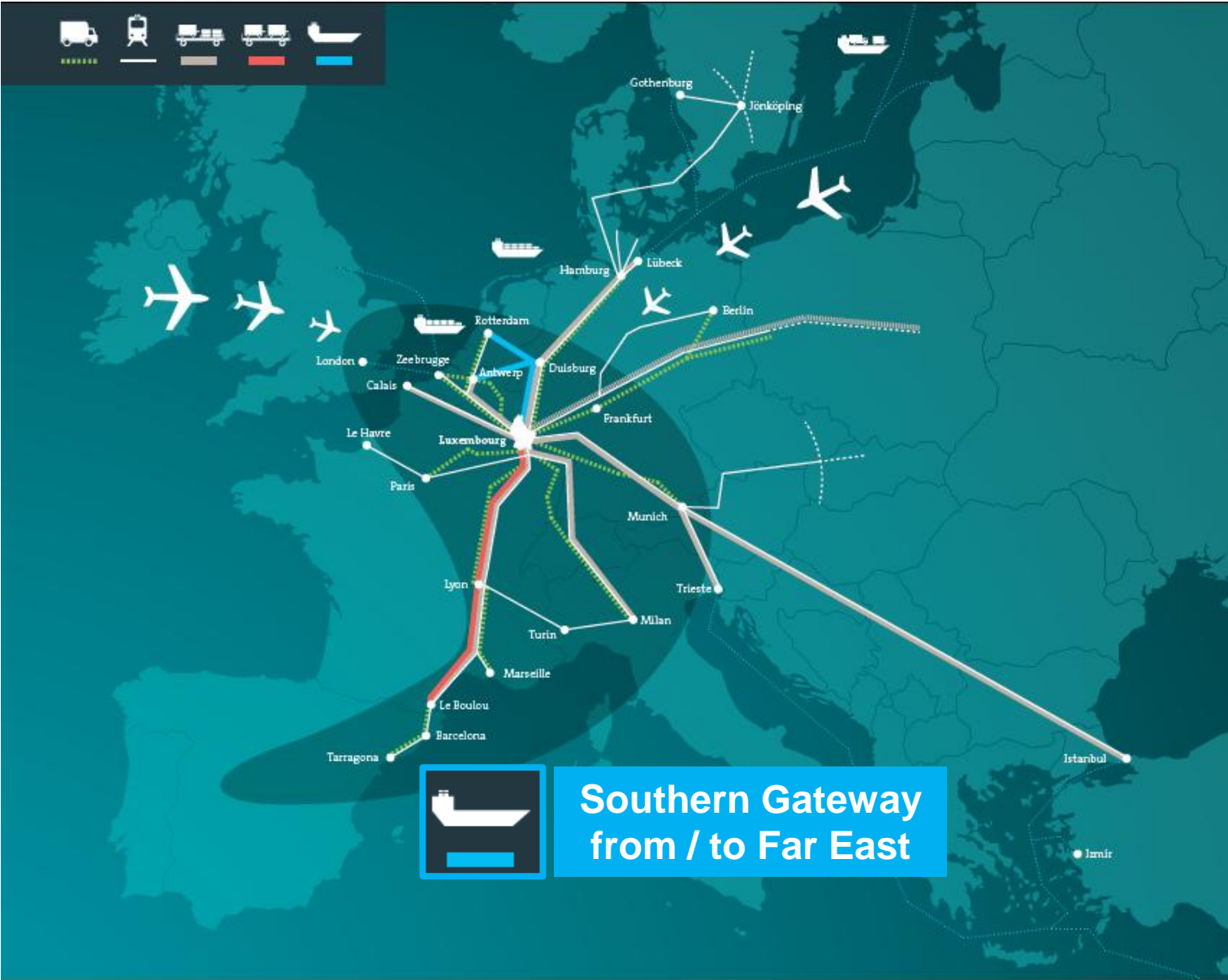
Help us to help you! → 3 big opportunities



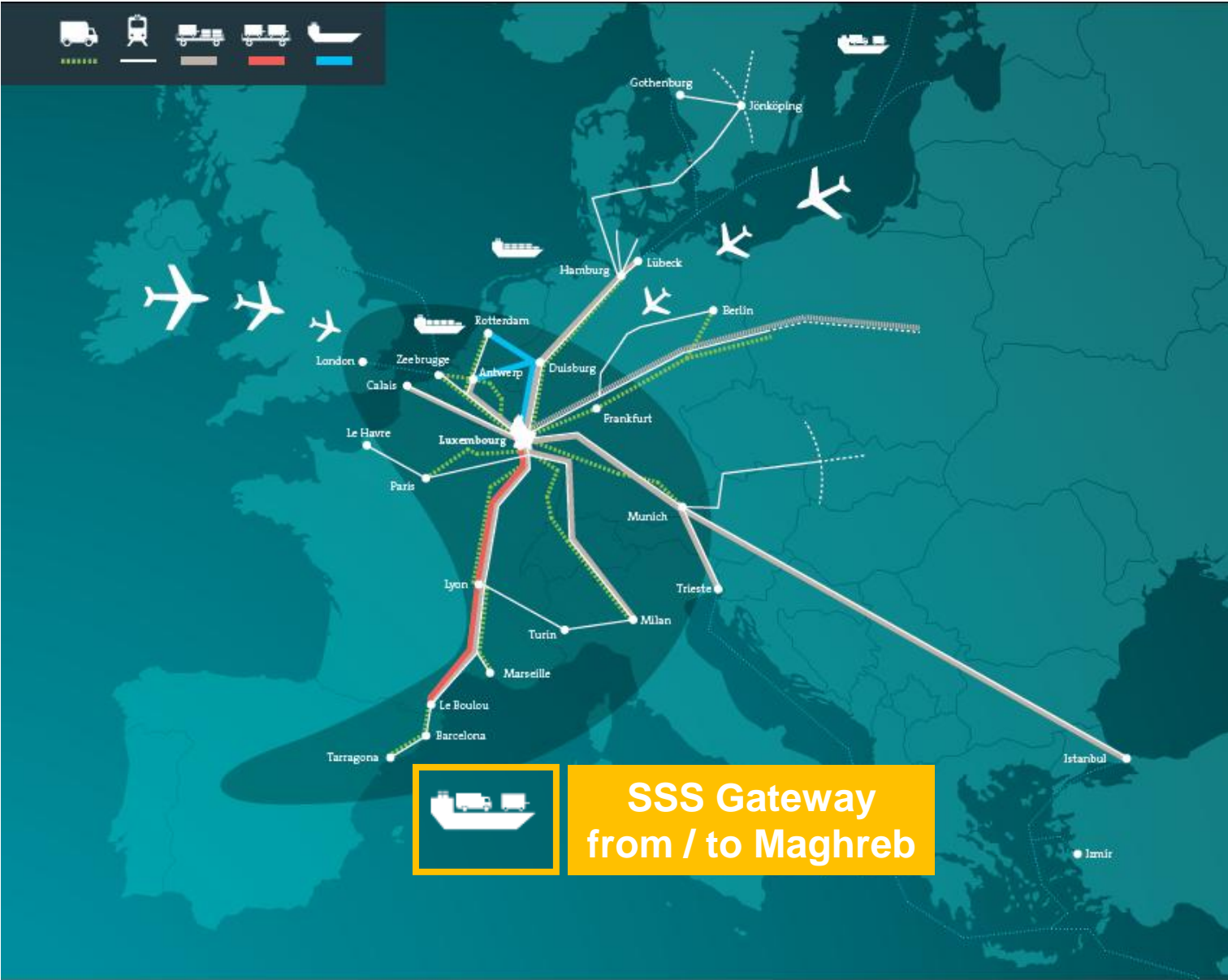
Help us to help you! (1/3)



Help us to help you! (2/3)



Help us to help you! (3/3)



THANK YOU FOR YOUR ATTENTION!

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