



Discover **Malaysia**
the preferred investment destination

Quick Facts Malaysia

SURFACE AREA



PRO-BUSINESS

64 IGA
Investment Guarantee Agreement
74 DTA
Double Taxation Avoidance

FREE TRADE AGREEMENTS

16 FTA

MARKET ACCESS
4.0 BILLION PEOPLE

TRADING NATION

123%

TRADE TO GDP

GDP BY SECTOR



57.8%
23.6%
7.3%

DOMESTIC ECONOMY

Consumer Price Index 3.2%	Producer Price Index (Local Production) 11.9%
Core Inflation 0.8%	Index of Service 3.0%
Industrial Production Index 6.9%	Index of Wholesale & Retail Trade 1.4%

COMMODITIES

Production '000 tonnes 115.3 ²	Natural Rubber	Price Sen/Kg 597.48 (field latex) 716.35 (S.M.R. 20)
Production '000 tonnes 4,811.7	Crude Palm Oil	Price RM/tonne RM5,163.00
23,883.9	Fresh Fruit Bunches	RM57.84 (1% OER) ¹



MALAYSIA

GNI per capita
RM49,503

GDP GROWTH (YoY)
3.6%

DEMOGRAPHY³

Population
32.7 mil.

Citizen
30.0 mil.

Non-citizen
2.7 mil.

Male
16.8 mil.

Female
15.9 mil.

Live Births
120,147

Deaths
65,584

LABOUR FORCE

Labour Force (million)
16.1

Employed Persons (million)
15.4

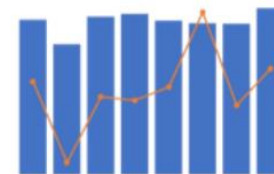
Unemployed (million)
0.7

Unemployment Rate (%)
4.3

Labour Force Participation Rate (%)
68.7

GROSS DOMESTIC PRODUCT

Malaysia's economic performance increased



3.6%
Q321: -4.5%

GDP at Current Price
RM424.3 billion
Q321: RM376.6 billion

GDP at Constant Prices
RM370.7 billion
Q321: RM335.8 billion

Gross National Income (GNI)
RM404.6 billion
Q321: RM365.4 billion

GNI per capita
RM49,503
Q321: RM 44,736

Source: DOSM Malaysia

Why Malaysia

1st **Bloomberg**

Top Country in Emerging Southeast Asia for Foreign Investment

Global Opportunity Index, Bloomberg 2022

2nd **IMD**
REAL LEARNING. REAL IMPACT

Most Competitive Country in ASEAN

25th **IMD**
REAL LEARNING. REAL IMPACT

Most Competitive Country in the World

World Competitiveness Yearbook 2021, IMD

3rd



Most Innovative Upper Middle-income Economy in the World

Global Innovation Index 2021, World Intellectual Property Organization (WIPO)

9th **KPMG**

Top City in Asia-Pacific Region (Kuala Lumpur)


Global Technology Industry Survey 2021, KPMG

13th



On infection management, vaccine rollouts and social mobility

Nikkei Covid-19 Recovery Index



Malaysia's robust business ecosystem has enabled us to secure strategic investments and forge new trade relationships placing us on a positive trajectory to propel our economy to greater heights as well as expedite efforts towards inclusive socio-economic growth

Why Malaysia

Malaysia remains an attractive location in Asia for investors. The nation's strong fundamentals, coupled with the Government's pro-business policies, have ensured that strong levels of investments continues



An aerial photograph of the Petronas Towers in Kuala Lumpur, Malaysia. The image is taken from a high angle, looking down at the towers and the surrounding city. The towers are illuminated, and their distinctive spires and skybridge are clearly visible. The surrounding area includes a large, irregularly shaped pond, some greenery, and other buildings. The image has a dark, semi-transparent overlay, and the text "Terima Kasih, and welcome to Malaysia" is written in white across the lower right portion of the image.

Terima Kasih, and welcome to **Malaysia**

ADDITIONAL INFORMATION:

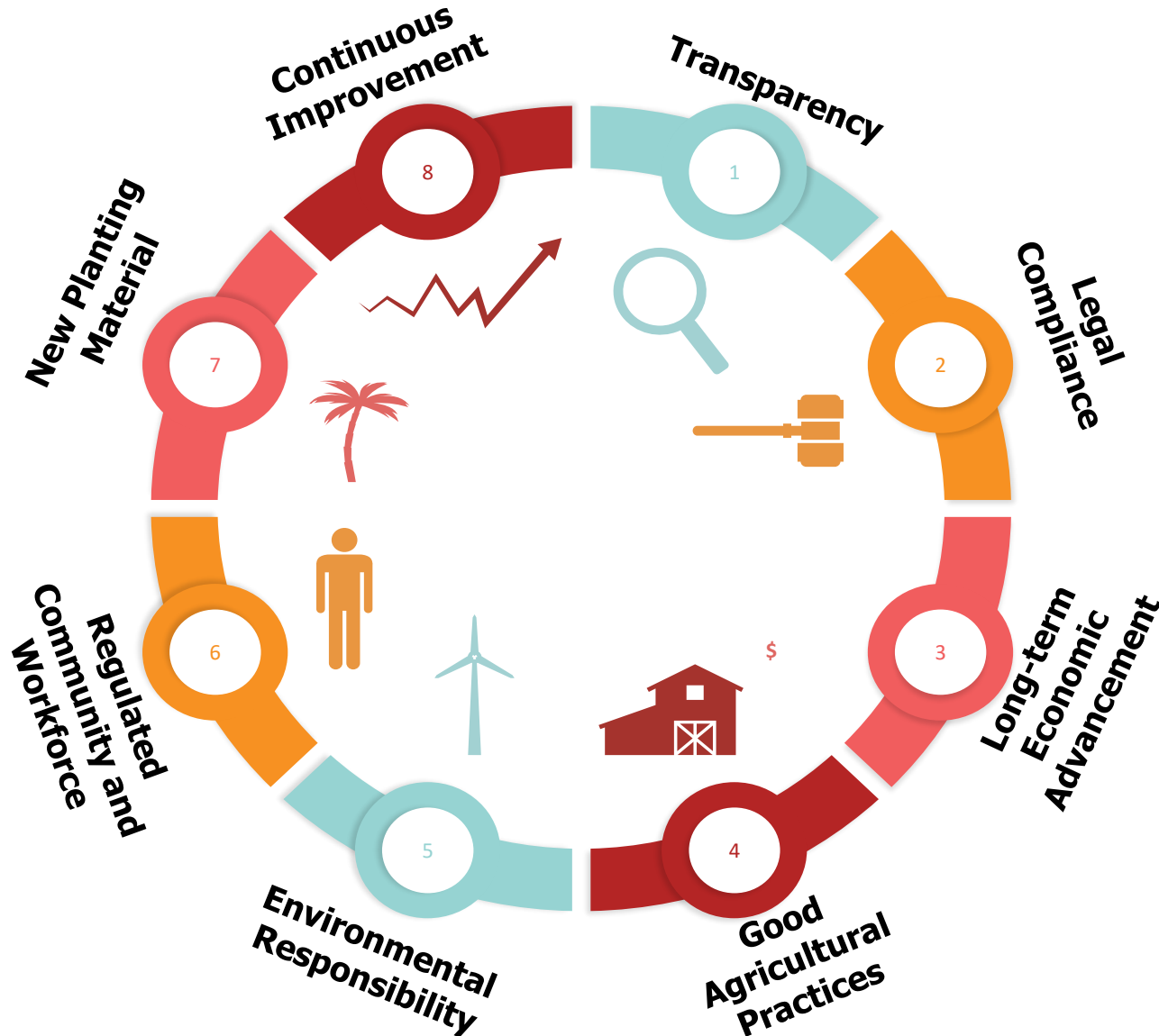
**MALAYSIAN PALM OIL AND
SUSTAINABILITY**

MALAYSIAN PALM OIL AND SUSTAINABILITY

- Mandatory implementation of the **Malaysian Sustainable Palm Oil (MSPO)** Certification Scheme since 1 January 2020
- MSPO 2.0 Standard (Ready in 2022)

Improvement in MSPO 2.0:

- Strengthen requirements on high conservation value (HCV), social impact assessment (SIA) and greenhouse gas (GHG)
- Include dealers in the certification scheme
- Improve social and labour practices
- Supports SDG Goals 2030



POLICIES TOWARDS SUSTAINABLE OIL PALM CULTIVATION



The Cabinet of Malaysia on 22 March 2019 had endorsed the following policies toward sustainable oil palm cultivation



To **cap** the total oil palm cultivated area to **6.5 MILLION HECTARES**

01



No more planting of oil palm in **peatland areas** and to further **strengthen regulations** with regard to existing oil palm cultivation on peat

02



To **ban** the conversion of **forest reserved areas** for oil palm cultivation

03



To make available **oil palm plantation maps** for public access

04

MALAYSIAN OIL PALM - A HIGHLY REGULATED INDUSTRY

