





Country snapshot



The open and multicultural laboratory of Europe



AREA

POPULATION

MAIN LANGUAGES

POLITICAL SYSTEM EUR

EUROPEAN CAPITAL

2,586

sq km

550,000

of which 45% are non-Luxembourg nationals Luxembourgish (national)

German (official)
French (official)

English (largely

spoken)

Portuguese (largest migrant community)

Constitutional Monarchy

Parliamentary Democracy European Court of Justice
Parliament & Commission services

Eurostat

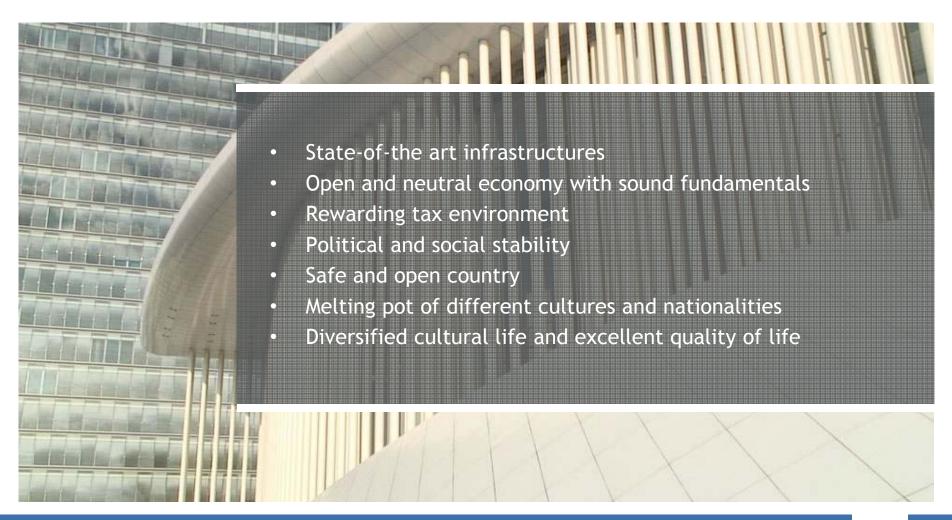
ESM

EIB / EIF

Country snapshot



An attractive business card





An international business environment



NATIONAL **PRODUCTION**

80% of the

and services) is

60% of FU GDP

serviced within a

national

exported

80% of all exports are production (goods services

ECONOMY

SERVICES-BASED

CURRENT ACCOUNT

High structural surplus

5,2% of GDP in 2013

WORKFORCE

71% of total workforce are non nationals

44% of total workforce are cross-border workers from Belgium, France and Germany

UNIVERSITIES AND SCHOOLS

20 European universities and polytechnic schools within a 200 km radius

travel day



#3 most open economy in the world (Open Markets Index 2013)

	Rank/75	Score/ 7
Hong Kong	1	5,5
Singapore	2	5,5
Luxembourg	3	4,9

	Rank/75	Score/ 7
Belgium	4	4,8
Germany	22	4,2
France	35	3,8





The enabler = The Single Market

Free movement of goods

Free movement of services

Free movement of people

Free movement of capital





The consequence = Luxembourg, 100% Europe

Direct market access to France, 700 km Germany and Belgium Denmark International orientation of 500 km companies: more than 80% of production and services are exported Poland 500 million consumers in the EU Slovakia Free movement of goods, services, persons and capital ... an everyday reality in Luxembourg



A model region in the European Union

- Grand Duchy of Luxembourg, Wallonia, Lorraine, Rhineland-Palatinate, Saarland
- Largest cross-border labour market in Europe
- Area: 65,400 km²
- Population: 11.3 million
- Part of Euro zone GDP: 3%
- Over 375,000 companies
- Cross-border consumption B2C: EUR 3 billion
- 15 universities with 250,000 students
- Largest cross-border labour market in the EU (200.000+)





Agenda



The Luxembourg economy



A diversified and attractive economy

INDUSTRY & **AUTOMOTIVE**















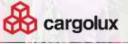






















amazon.com















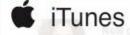


KBL EUROPEAN PRIVATE BANKERS







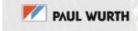






pwc

















The Luxembourg economy



South Korean companies present in Luxembourg

INDUSTRY & AUTOMOTIVE	ICT	COMMERCE	FINANCE AND OTHER SERVICES
SAM HWA	Nexon		Doosan Heavy
Steel	DeCarrik		Industries
Hyosung	Mgame		Kores Lux (holding)
Kiswire International	East Soft	FILA	Taihan
International	SK		LG Fashion Europe
Doosan	Broadband		SHBN-EMEA
	JC Planet		



Automotive industry





Industry and Construction





ICT, Media, E-Commerce: Luxembourg - E-Gateway to Europe



- State-of-the art connectivity infrastructures and some20 highly performing and ultra-secured data centres
- Favourable regulatory framework
- Consequence: sharp increase of ICT-related jobs in the Luxembourg economy over the past 10 years (OECD)
 - Skype, Paypal, Amazon, Itunes, as well as gaming firms have all established activities in Luxembourg
 - ICT-related jobs have been created in the financial sector as well















Logistics - 780 actors, 13.000 jobs



- Excellent connectivity => hub for value-added logistics activities
- At the heart of an excellent communication network
- 7th largest air cargo hub in Europe
- Simplified administrative tasks and paperless procedures
- Multi-modal strategy: rail, road, water, air
- Developing green and added-value logistics activities
- Luxembourg Freeport
- Cluster for Logistics & Luxembourg Maritime Cluster













Health technologies





Clean technologies and renewable energies





Tourism





Financial services - Services to companies





Audiovisual production



Luxembourg, your reliable hub for doing business worldwide





A RELIABLE PLATFORM FOR DOING BUSINESS WORLD-WIDE AND SETTING UP YOUR EUROPEAN HEADQUARTER





Seoul, October 6

