# Cluster for Logistics LUXEDDUC



## **Luxembourg - basics**



The Heritage Foundation's Index of Economic Freedom 2013:

»Luxembourg ranks 15<sup>th</sup> out of 177 countries »Luxembourg ranks 3<sup>rd</sup> in the Eurozone

- Trade freedom index (11<sup>th</sup> out of 177)
- Investment freedom index (1<sup>st</sup> out of 177)
- Financial freedom index (4<sup>th</sup> out of 177).

»Luxembourg controls its public debt (20.8% of GDP)
»One of the last remaining European country with an AAA rating
»Luxembourg offers an attractive and competitive business
environment with sound public finances.
»Log. Performance Index 2014 – World Bank: position 8

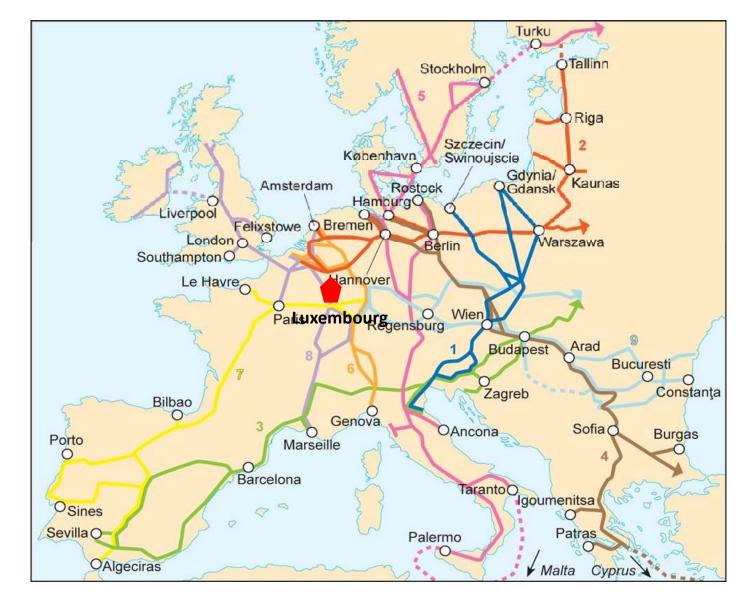


# **European Freight Corridors**





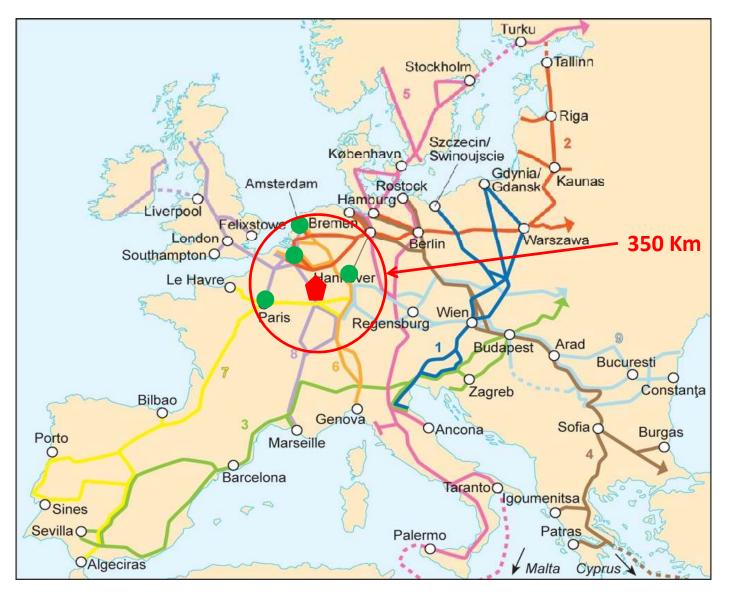
## **European Freight Corridors**

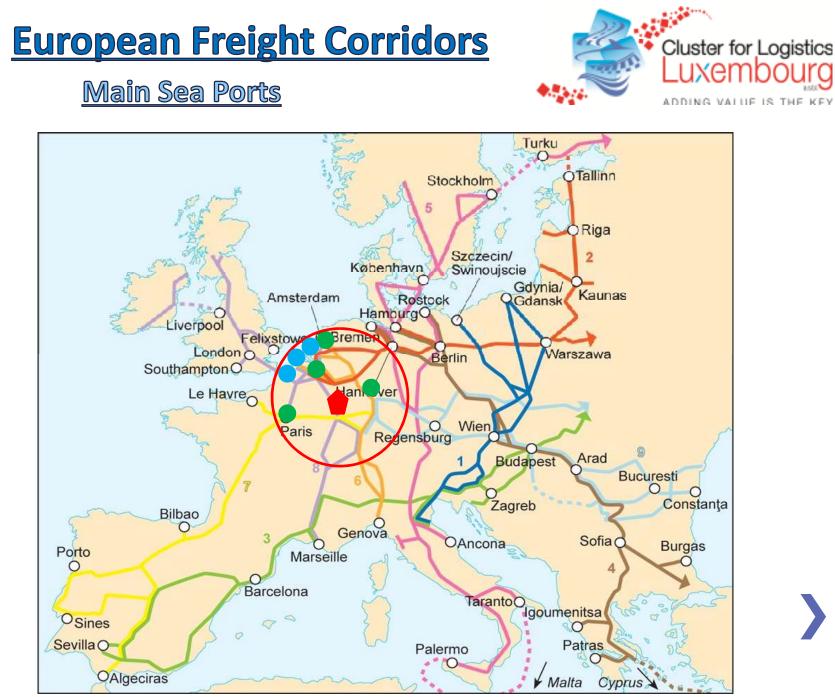


# **European Freight Corridors**

### **Main Freight Airports**

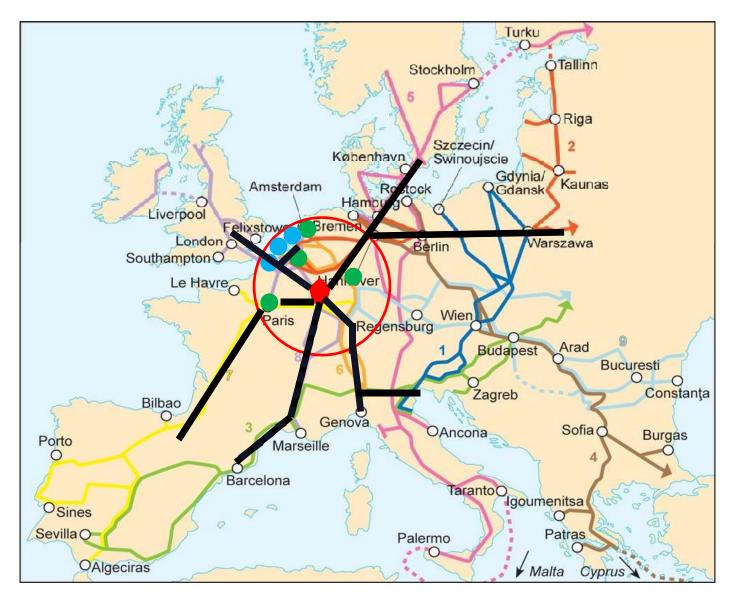






## European Freight Corridors Main Rail Corridors



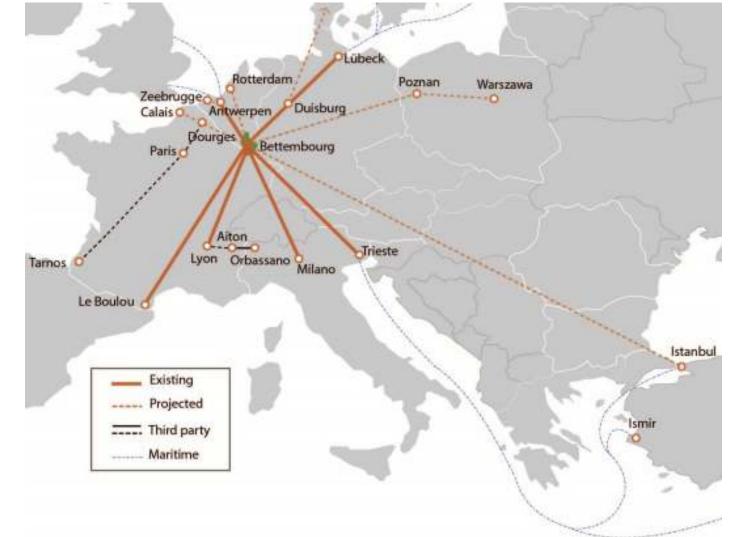


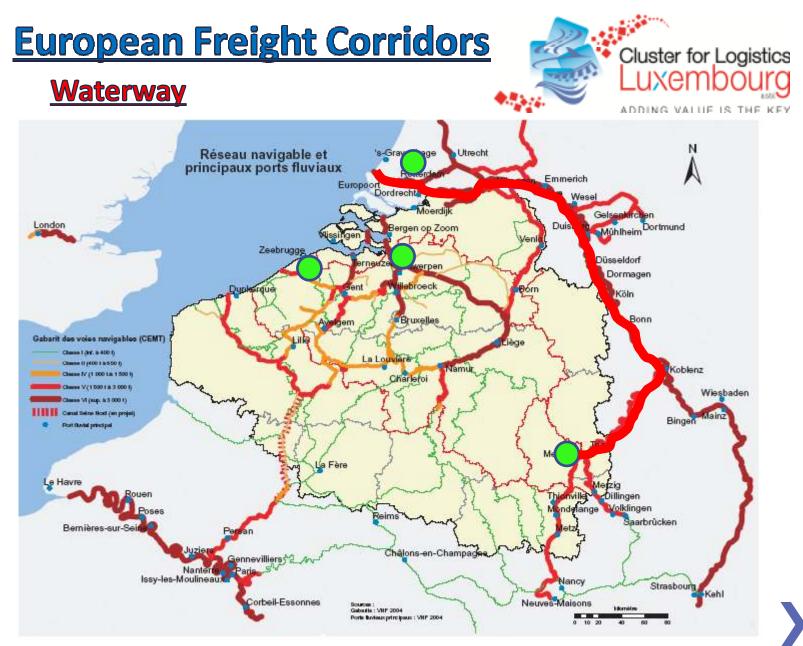
# **Accessibility & Connectivity**



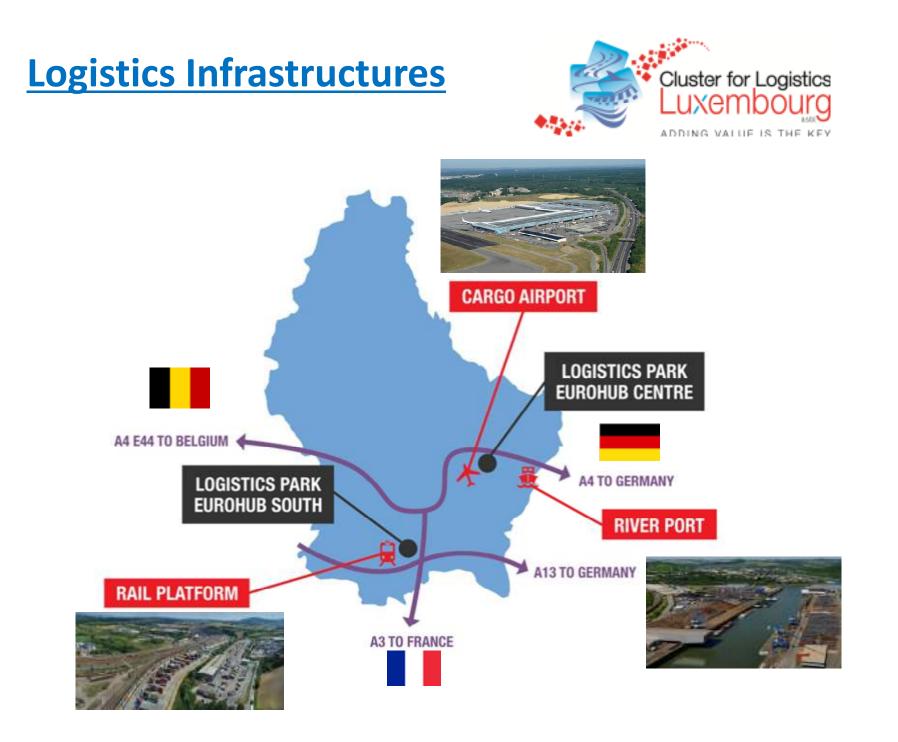
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## **Rail-Road network**





23/12/2014



23/12/2014

## Authorized trucking on Sunday, no bank holiday restrictions



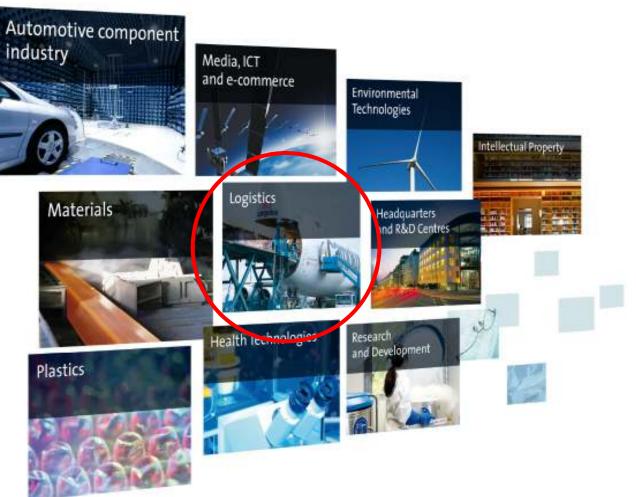




## **Logistics Regulations**



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23/12/2014



LUXEMBOURG'S LOGISTICS ACTION PLAN



#### OBJECTIVE

« STREGNTHEN AND POSITION LUXEMBOURG AS AN INTERCONTINENTAL AND
MULTIMODAL HUB IN EUROPE FOR <u>ADDED VALUE LOGISTICS ACTIVITIES</u> 
MULTI-PRODUCT SPECIALIZATION STRATEGY







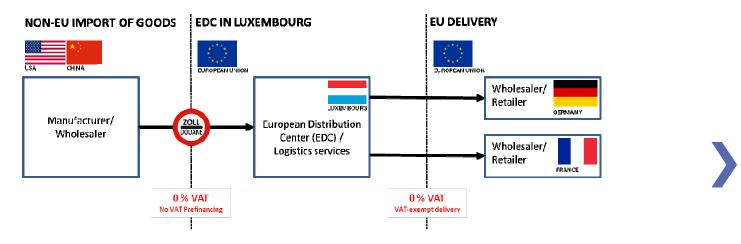
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#### AN EFFICIENT REGULATORY & LEGISLATIVE FRAMEWORK

- FISCAL REPRESENTATION FOR VAT PURPOSES
- FIRST MOVER ON AUTHORIZED ECONOMIC OPERATOR (EU CONCEPT)
- ENHANCE CUSTOMS SERVICES (ECUSTOMS)
- TOWARDS A PAPERLESS ENVIRONMENT ⇒ SINGLE WINDOW FOR LOGISTICS
- CUSTOMS AND VAT SUPPLY CHAIN SOLUTION

→ BONDED WAREHOUSE

 $\rightarrow$  NO VAT PREFINANCING (VAT DEFERMENT MECHANISM)





THE LUXEMBOURG FREEPORT IS 4 STORIED HIGHLY SECURED BUILDING OF APPROXIMATELY 22,000 SQM FOR MANAGING, HANDLING AND STORING, WITH NO TIME LIMIT, AND TRADING VALUABLE GOODS UNDER A REGIME OF SUSPENSION OF VAT AND CUSTOMS DUTIES\*.

THE FREEPORT IS OPERATED UNDER A STRICTLY DEFINED TAX AND CUSTOMS FRAMEWORK: →GOODS CAN ONLY BE INTRODUCED INTO THE LUXEMBOURG FREEPORT THROUGH SPECIALIZED FORWARDERS LICENSED BY THE CUSTOMS AUTHORITIES →COMPLETE TRACEABILITY OF THE GOODS ENTERING, STORED AND LEAVING THE FREEPORT

#### TYPES OF VALUABLE GOODS

- ARTWORKS
- COLLECTABLE ITEMS
- FINE WINES
- PRECIOUS METALS

#### **TYPES OF ACTIVITIES**

- HIGHLY SECURED STORAGE
- PERFECT CONSERVATION CONDITIONS
- TAILOR MADE RESTORATION ACTIVITIES

THE LUXEMBOURG FREEPORT

\*WHICH IS IN ALL RESPECTS COMPATIBLE WITH EU LEGISLATION IN THAT FIELD.



- AT THE CROSSROADS OF THE EUROPEAN AUTOMOTIVE MARKETS
- JUST-IN-TIME DELIVERY TO MAJOR EUROPEAN CAR MANUFACTURERS AND ASSEMBLY PLANTS
- MULTIMODAL CONNECTIONS TO MAJOR PORTS AND INDUSTRIAL CENTRES
- TAILOR-MADE SOLUTIONS OFFERED BY LEADING LOGISTICS PLAYERS

#### AUTOMOTIVE SERVICES COVERING THE COMPLETE LIFE CYCLE OF VEHICLES

#### INTEGRATED LOGISTICS SOLUTIONS

- INBOUND PRODUCTION LOGISTICS
   OUTBOUND DISTRIBUTION LOGISTICS
   AFTER-SALES LOGISTICS
   JOINTLY WITH TRANSPORT SERVICES
  - SEAFREIGHT
  - AIRFREIGHT
  - ROAD and RAIL



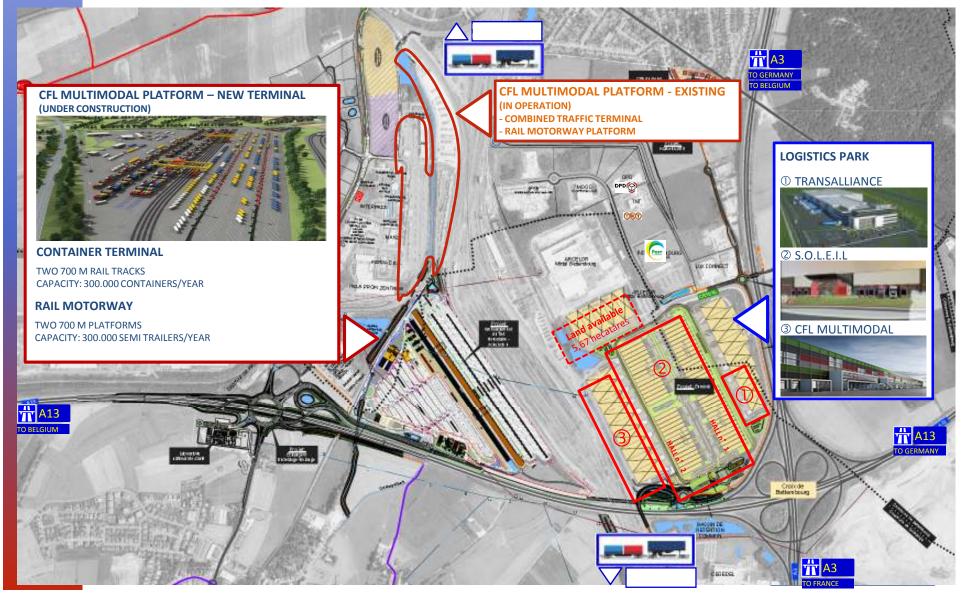
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ADDING VALUE IS THE



#### EUROHUB SOUTH – A NEW MULTIMODAL LOGISTICS PARK









#### For any additional information feel free to contact

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