



## **KALUGA REGION** AUTOMOTIVE CLUSTER

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2014



02

**\$ 7.7**  
**billion**

foreign  
investments

**141**  
investment  
projects

**\$ 2.5**  
**billion**

overall investments  
in 2013

**10**  
industrial  
parks

«1st place in simplicity of property registration»

*Doing Business*

# WE SUCCESSFULLY PRODUCE AND DEVELOP:

03



Pharmaceuticals



Cars and car parts



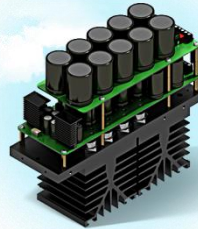
Turbines



Electronics



Agricultural machines



Radio-electronics



Railway maintenance



Locomotives



Logistics



Tourism and recreation



Agriculture



Cast iron and steelwork



Food industry

# MAJOR AUTOMOTIVE CLUSTERS IN RUSSIA



04

**200 000**

vehicles manufactured in 2013

Kaluga automotive cluster accounts for

**11%**

of the entire Russian automotive industry



# AUTOMOTIVE CLUSTER

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## Automotive OEMs



**VOLKSWAGEN**  
Group Rus



**PCMA Rus**



**Volvo**

## Suppliers

**26**

companies



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## 2 BRANDS: VOLKSWAGEN AND ŠKODA



**Volkswagen Polo Sedan**



**Volkswagen Tiguan**



**Skoda Fabia**



**Skoda Rapid**

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Localization -  
**40 %**

Production capacity -  
**200,000** cars/annum

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On November 27, 2013 an official ceremony dedicated to production of the 700,000<sup>th</sup> car was held at VW Kaluga plant.

An engine production facility is under construction. The new plant design capacity is 150,000 engines per annum. The plant is to supply engines to VW production facilities located in Kaluga and Nizhny Novgorod.

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## 3 BRANDS: PEUGEOT, CITROEN, MITSUBISHI



Peugeot 408



Citroen C4 sedan



Mitsubishi Outlander



Mitsubishi Pajero Sport

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Citroen C4 sedan localization

**35 %**

Production capacity

**125,000** cars/annum

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In 2014 the plant is to commence production of a restyled Peugeot 408 as well as a new Peugeot model.

Production of a new model, Citroen C4L, began on April 4, 2013. On July 2013 the production of another new model, Mitsubishi Pajero Sport, began.

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## 2 BRANDS: VOLVO AND RENAULT



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Production capacity –  
**15,000** trucks/annum

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## VOLVO CONSTRUCTION EQUIPMENT EXCAVATOR PLANT



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**5** excavator models  
**2,000** excavators/annum

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On June 25, 2013 the official groundbreaking ceremony was held at a site where a new Volvo/Renault truck cabin plant is to be built.



# INTEGRATION:

09

## MANUFACTURERS' COOPERATION



## JOINT VENTURES



**CIE Automotive**  
*Spain*



**Avtokom**  
*Russia*

**Investment – € 10 million**



**CIE Avtocom**

Windscreen wipers  
windscreen washers,  
car climate control units

# INDUSTRIAL PARKS

10

Total area of land plots:

**5,856 ha**

- |                         |                                |
|-------------------------|--------------------------------|
| <b>1</b> Vorsino        | <b>6</b> Grabtsevo (A-Park)    |
| <b>2</b> Obninsk        | <b>7</b> I-Park (Lemminkainen) |
| <b>3</b> Detchino       | <b>8</b> Maklaki               |
| <b>4</b> Rosva (B-Park) | <b>9</b> Kollontai             |
| <b>5</b> Kaluga- Yug    | <b>10</b> Sosensky             |
| <b>11</b> Lyudinovo SEZ |                                |
| <b>12</b> Ferzikovo     |                                |



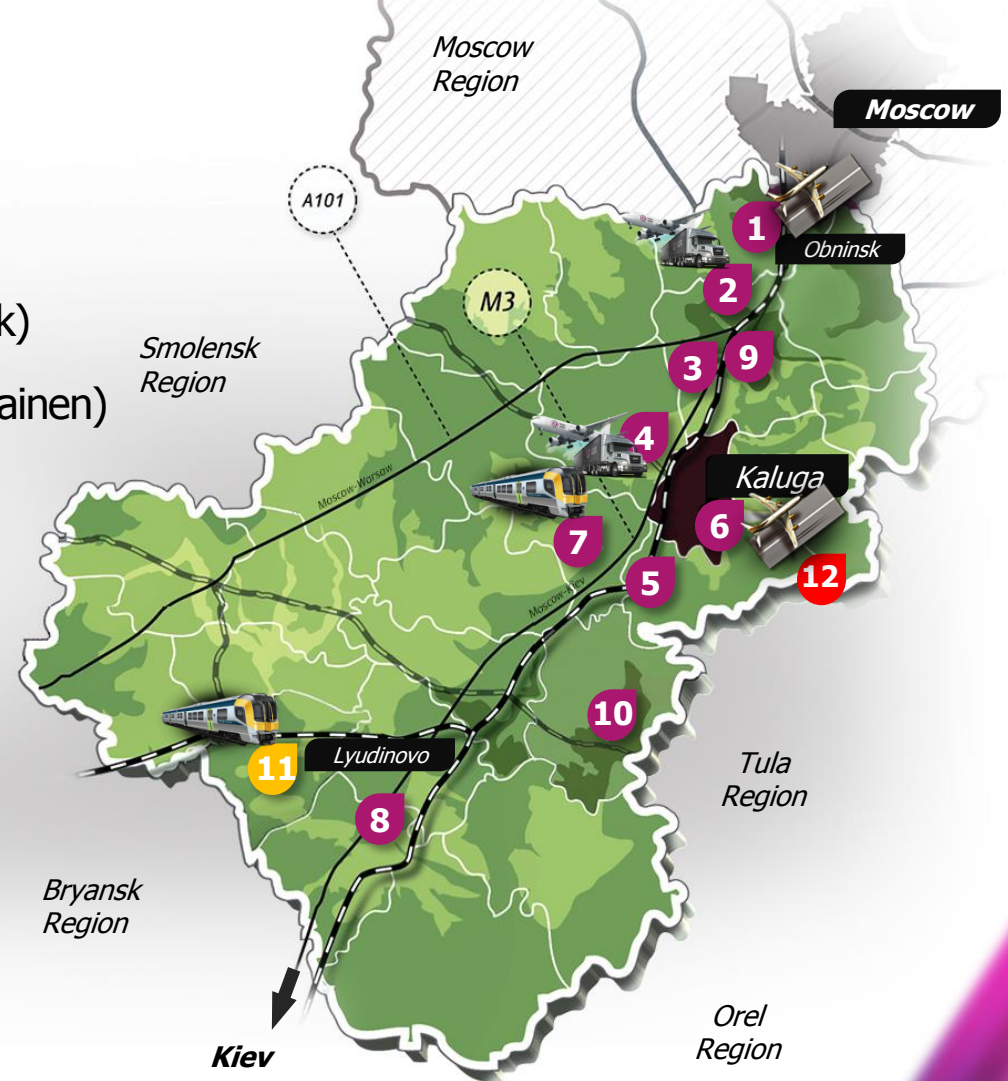
Logistics centers



Airports



Railway infrastructure



# WELL-DEVELOPED LOGISTIC INFRASTRUCTURE



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**Logistics operators:**



Logistics centers



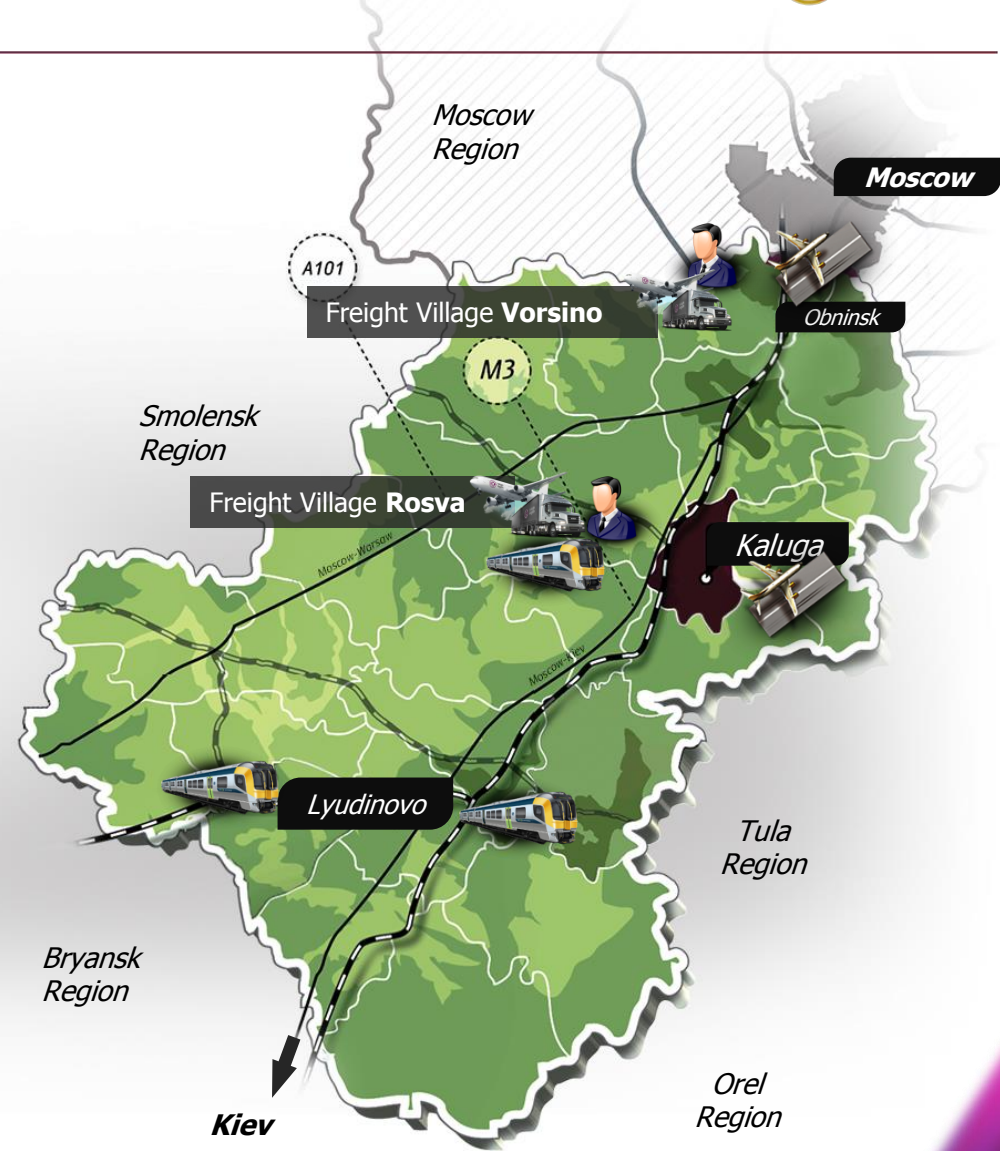
Airports



Customs



Railway infrastructure



# SPECIAL SERVICES FOR BUSINESS

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**Education**



**Development institutions**



**Housing for professionals**



**Tax benefits**



**Urban environment**



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**Thank you!**

DMITRY ABRAMOV

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Peter Aldakov

*(English, Francais)*

Investment Department - office in Moscow

[investkaluga.com](http://investkaluga.com)

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