

Investment and Economic Potential of Moscow



Sergey Cheremin
Minister, Head of Department for
External Economic and International
Relations, The Government of Moscow



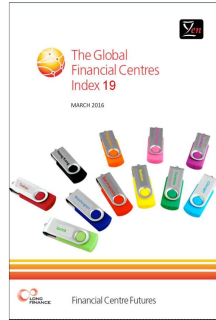
Department for External Economic and
International Relations
The Government of Moscow



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Moscow/ Russia in world's ranking



AT Kearney



+73 points ▲
(from 124th to
51st position)
*in 5 years

+11 points ▲
(to 67th position
in Rank)
*in last 6 month

+11 points ▲
(to 14th position
in Global Cities
Index)
*in 6 years

Top **25** - Overall

Top **10** - Human
Capital and
Lifestyle

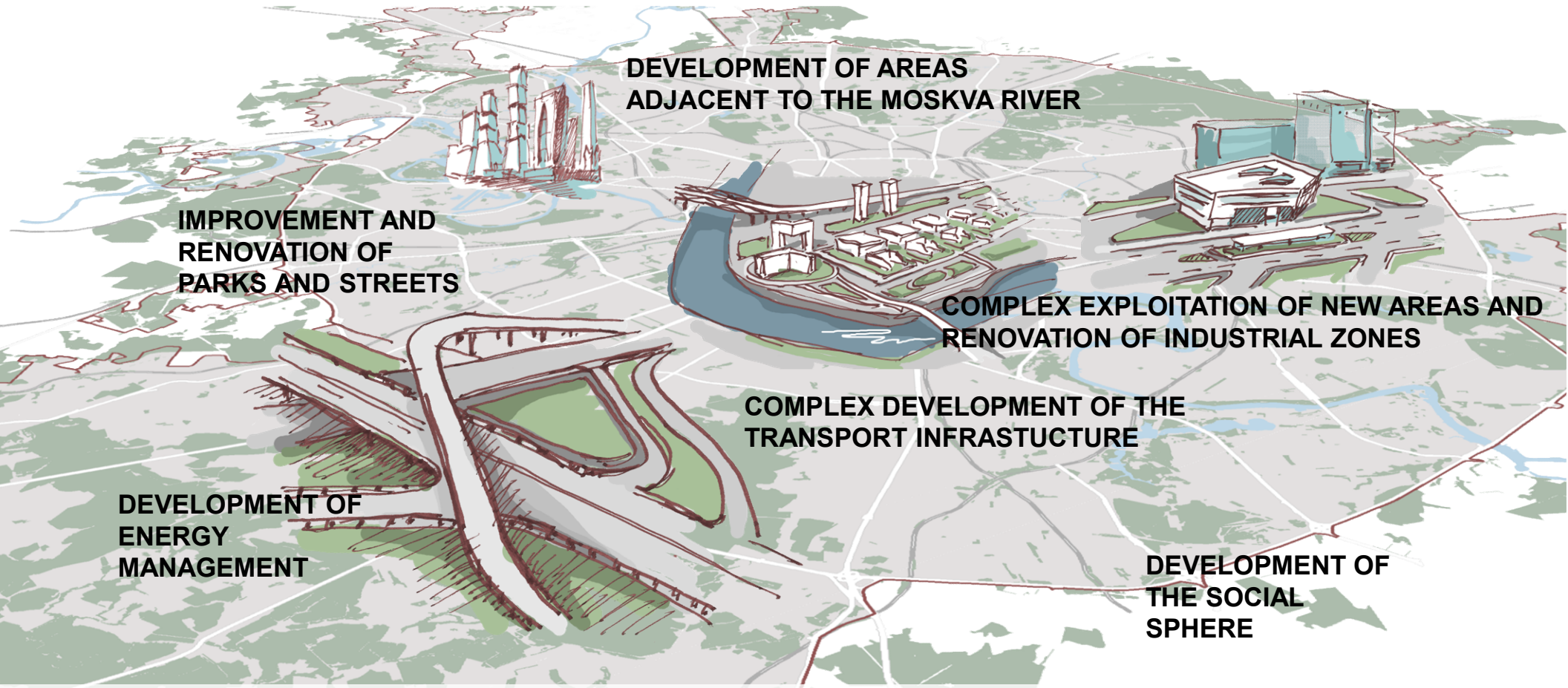
+60 points ▲
(from 179th
to 119th
position)
*in 5 years







Global Cities
Index
Museums
Leader



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The Main Vectors in the City Development of Moscow



MOSCOW BUDGET	FIXED CAPITAL INVESTMENTS (2015)	AREA	VOLUME OF PASSENGER TRANSPORT	REAL ESTATE BUILDING (IN 5 YEARS)	POPULATION
 € 26 BILLION	 € 20 BILLION	 2 500 km ²	 7 BLN PEOPLE PER YEAR	 41.5 MILLION M ² (INCL. 15 MILLION KM ² OF HOUSING)	 12,1 MLN PEOPLE



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THE COMPLEX DEVELOPMENT OF THE TRANSPORT INFRASTRUCTURE

The Development of the Road System

In 5 years we have introduced:

400 Kilometres of roads
(Over 10% of the already existing city road system)

8 major arterial roads

150 Kilometres of bus lanes

350 Bus bays for public transport

118 Infrastructure structures

20% of the already existing number

140 Underground crossings

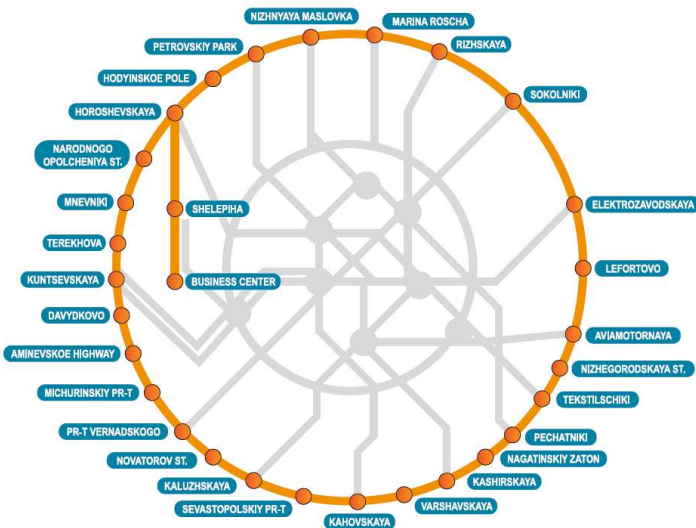
35% of the already existing number of pedestrian crossings



THE COMPLEX DEVELOPMENT OF THE TRANSPORT INFRASTRUCTURE



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61 km

Building the Third Ring Line of the Metro

The first section of the third interchange circuit is scheduled to open in 2016

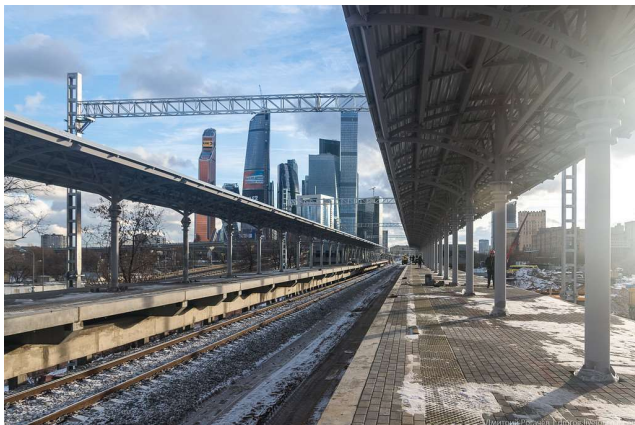
54 km

Building the Moscow small ring railway

10,800

Hectares of adjacent land for development

More than **200 km** of additional railway lines are scheduled to construct



THE COMPLEX DEVELOPMENT OF THE TRANSPORT INFRASTRUCTURE



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Building Transport Hubs



170 major transport hubs are planned to build

6 priority transport hubs are ready for tender

*The city-planning potential of adjacent land over **14** million sq m of real estate*

Development plans for **99** transport hubs are ready



26 Transport hubs with ratified urban planning documentation



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THE COMPLEX DEVELOPMENT OF THE TRANSPORT INFRASTRUCTURE

The Building of the “Raskazovka” Transport Hub

Opening planned for 2020



Area

39.9
hectares

The overall area of the transport hub facilities will be **340,000 m²**

1100

parking spaces in an underground car park and a one-level car park

The transport hub will serve **195,000 people** from the adjacent regions



- Within the planning scope of the transport hub is proposed the creation of a multifunctional complex (which will also include an 810-place school and a 350-place pre-school)
- The “Raskazovka” transport hub will be situated near a projected metro station on the Kalininsko-Solntsevskaya line



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THE COMPLEX DEVELOPMENT OF THE TRANSPORT INFRASTRUCTURE

Building the Northern Kutuzovsky Prospect Bypass (a concession agreement)

Length

11 km, min. 4 lanes,
min. 3 junctions

Construction
investment

~790 mln €

Realization period

5 years

Concession period

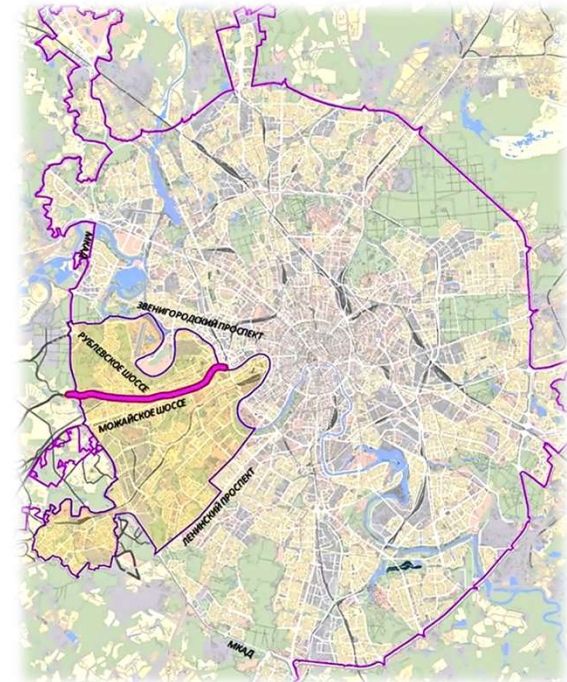
40 years

In cooperation with the
investment company CJSC
Leader and the French
company Vinci

Construction area **20 hectares**

The project proposes

- To reduce city-wide travel by **50 million** car-kilometres per year
- To reduce the length of overcrowded sections of Kutuzovsky Prospect – Mozhaiskoe Shosse by **25%**
- The predicted speed of traffic in the road to be **not less than 100 km/h**





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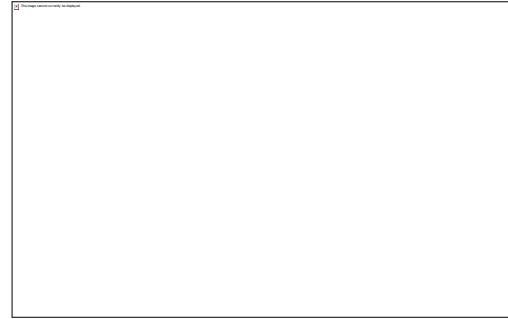
PPP project – Lifecycle contract of Metro Carriages

The program for the development
of the metro until 2020:

80 new stations

Increased length of metro lines by
166 km

Purchase of 3,200
metro carriages



Introduction of lifecycle
contract system to the
Moscow metro



August 2013: first (pilot) contract signed to prepare metro carriages to run according to a timetable

Next stage – realisation of BIG LIFECYCLE PROJECT:

1ST contest (**664 carriages**) (March 2014)

2nd contest (**768 carriages**, cost approx. 2 billion \$) (December 2014)

Subsequent servicing of
carriages by supplier for
30 years

Localized production of
carriages at not less than 70%
in Russia by **January 2018**



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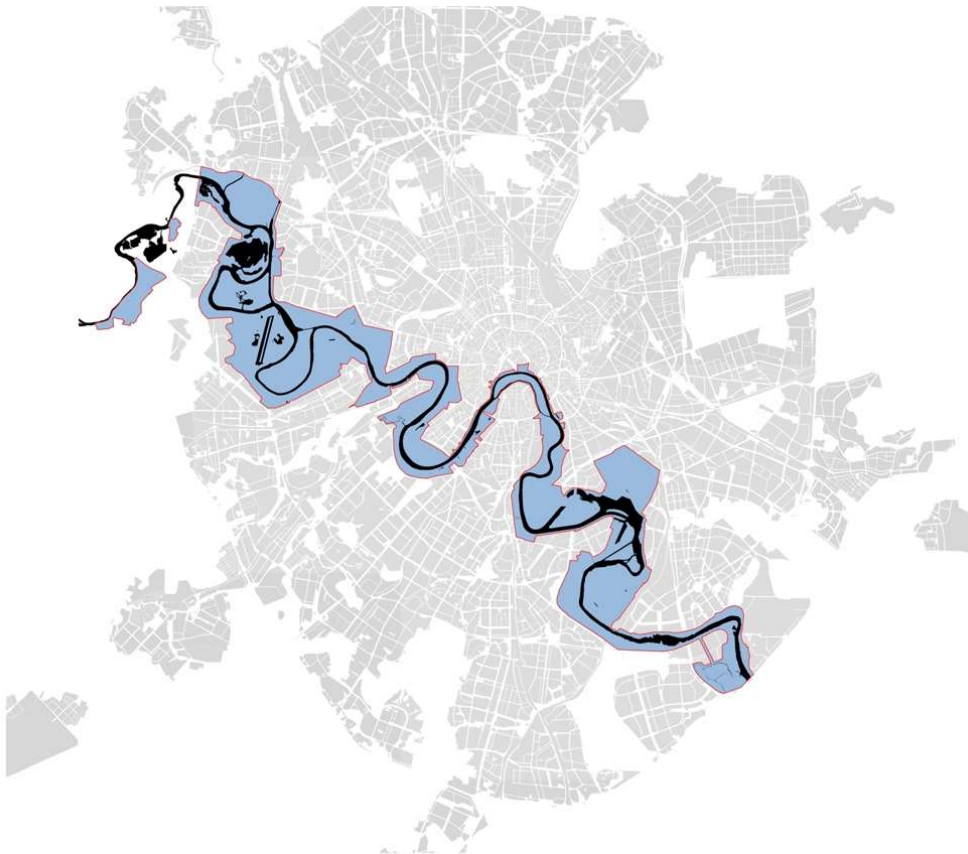
DEVELOPMENT OF AREAS ADJACENT TO THE MOSKVA RIVER

PROJECT FIGURES

11,600 hectares
land under consideration

83 km
Length of the Moskva River
within the limits of the
Moscow ring road

201 km
length of
coastline





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PROJECTS ON THE MOSKVA RIVER

Zaryadye Park



ZARYADYE LANDSACPE PARK

TOTAL AREA OF FACILITIES BEING BUILT

OVER 130,000 M²

ANNUAL PARK ATTENDANCE

12 MLN OF PEOPLE



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PROJECTS ON THE MOSKVA RIVER

«Island of Dreams» entertainment park



Total area

280 000 sq m

4 million people

will be able to visit the
park annually

«ISLAND OF DREAMS»
ENTERTAINMENT PARK



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PROJECTS ON THE MOSKVA RIVER

Luzhniki stadium



Total capacity

81 000 people

Total area

215 000 sq m

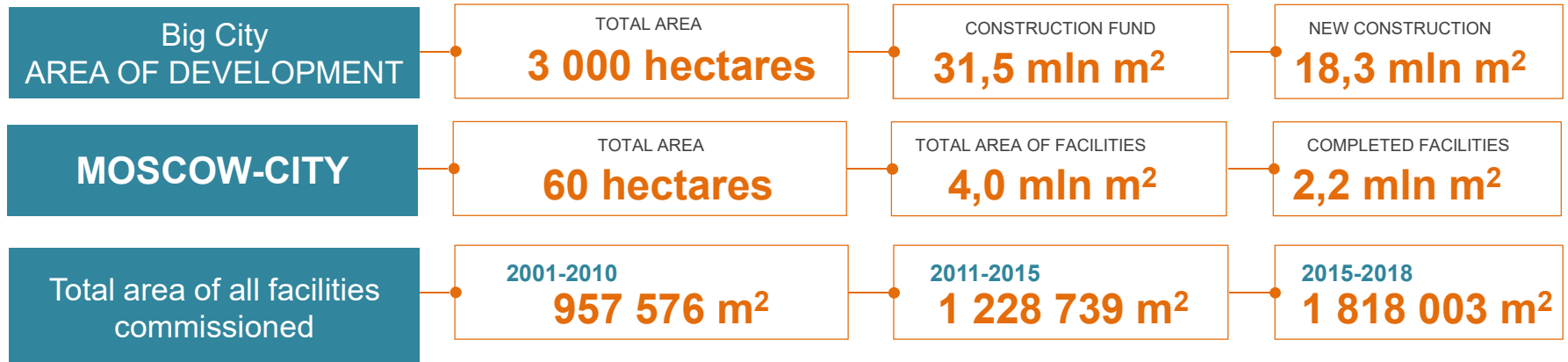
LUZHNIKI STADIUM



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PROJECTS ON THE MOSKVA RIVER

Moscow-City





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RENOVATION OF INDUSTRIAL ZONES



18 880 ha total area of industrial zones

of which

4700 ha are being reorganized

7800 ha are being Partially reorganized

Since 2013 within the framework of the renovation of industrial areas:

- Over **4 mln m²** of real estate has been introduced

- Over **50%** of introduced real estate is residential

- City-planning solutions for **40 mln m²** of real estate

The ZIL industrial zone



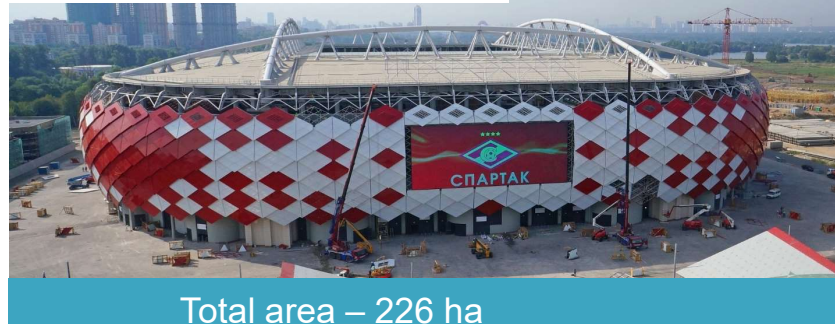
Total area – 377,6 ha

A large ice palace “THE PARK OF LEGENDS” is open

Total area – 30 ha

Capacity – over 15 000 people

Tushinsky aerodrome



Total area – 226 ha

“OPEN ARENA” stadium is open, where World Cup 2018 matches will be held

Total area – 5,4 ha

Capacity – 42 000 people



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RENOVATION OF INDUSTRIAL ZONES

ZIL



ZIL PROJECT

Total area

377,6 ha

PROJECT FIGURES

2 084 000 m²
existing area of the capital
construction project

1 089 000 m²
demolition

4 586 800 m²
planned total construction
area

82 ha
“greenfield” areas

20 km
new roads



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Reconstruction and renovation of Moscow parks and streets/ VDNKH



total exhibition
area of:
651 hectares



Moskvarium
-the largest aquarium in Europe

S, sq.m.- 53.000
Spectators' hall with 263 000 seats
8.000 kinds of marine creature



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Reconstruction and renovation of Moscow parks and streets

New streets in the old center / The “My streets” program

By autumn 2015 **100 km** of streets were repaired in Moscow

Aims of the program:

- To make the historical streets of the city more recognizable
- To increase pedestrian access
- To improve park space
- To demarcate areas set aside for cars, bicycles and pedestrians



The reorganization of Triumph Square – according to the “My streets” program



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Development of Moscow's social services Moscow international medical cluster

By 2025 a major PPP-project is planned in healthcare in the innovation center Skolkovo

Advantages for foreign business:

- A simplified mechanism for obtaining land
- Medical staff who don't know Russian
- No requirement for Russian medical education



4 directions of development:

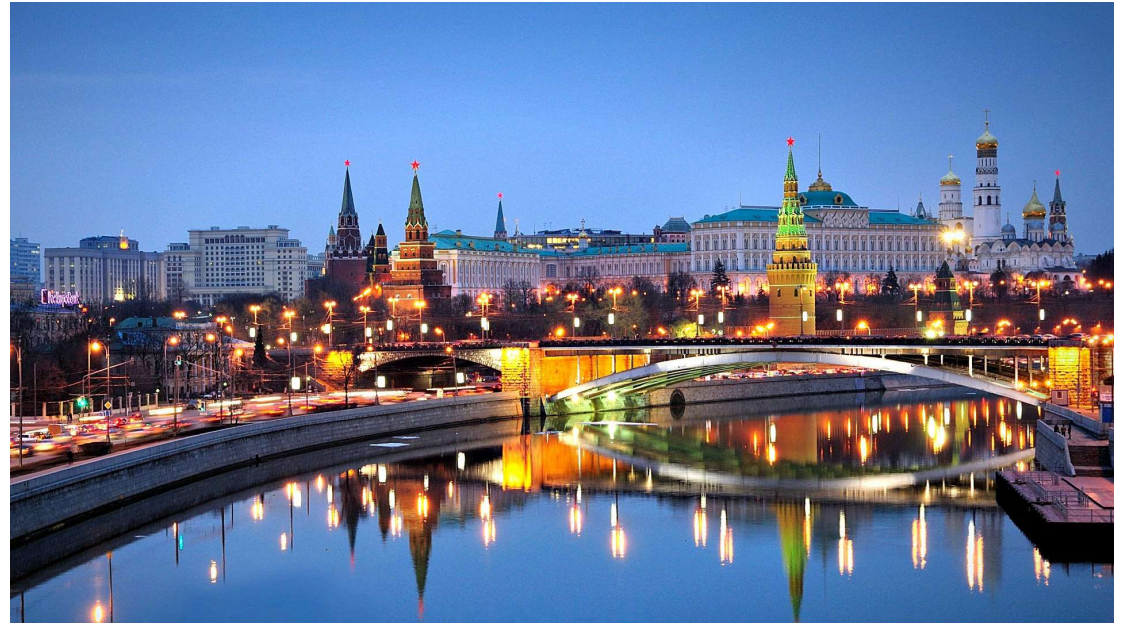
- ➔ Diagnostic center
- ➔ Rehabilitation center
- ➔ Research center
- ➔ Training center

S - up to
500.000 mln.
sq.m





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Thank you for your attention.

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