

One Stop Shop for Innovative Business Development

Jean-Paul Hengen | 12 February 2015





Luxembourg: an attractive location for R&D and innovation

- A strategic European location
- Luxembourg: centre of the "GREATER REGION"
- The soundest financials in Europe
- A highly skilled, multinational workforce
- Stable and favourable business environment
- Dynamic research community
- A full range of support measures
- An interesting IP destination
- A perfect place to live





Major RDI players in Luxembourg

Luxembourg Private R&D Actors (some examples)







































Public research in Luxembourg



















RDI landscape in Luxembourg

- 7 R&D personnel (as FTE): approx.5,700 (2012)
 - of which 64% in the private sector
- 7 R&D and innovation expenses:1,46% of GDP (2012)
 - Objective 2020: 2.3 2.6% of GDP
- 7 Public credit budget for R&D: €292.3 million (2013)
 - Multiplication by 10 since 2000

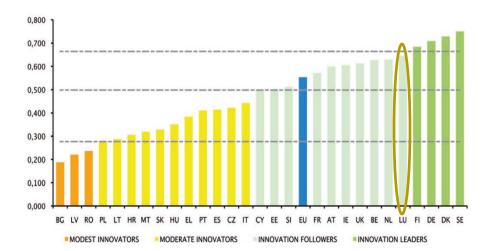
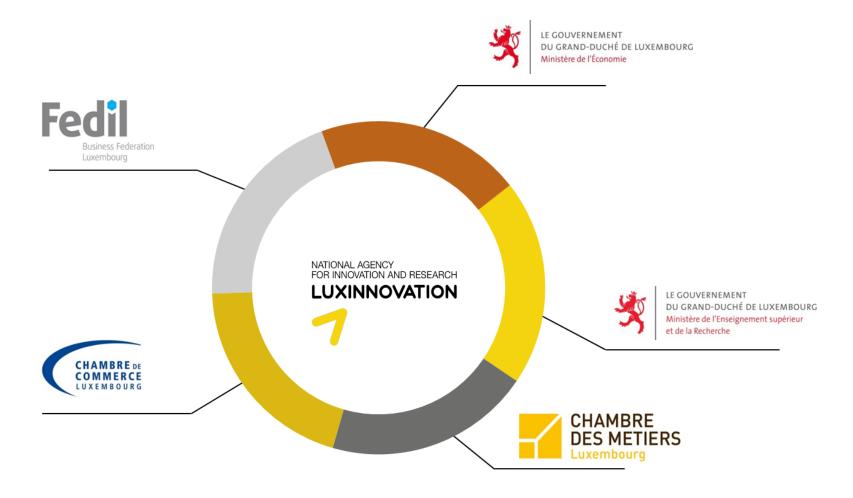


Figure 1: EU Member States' innovation performance





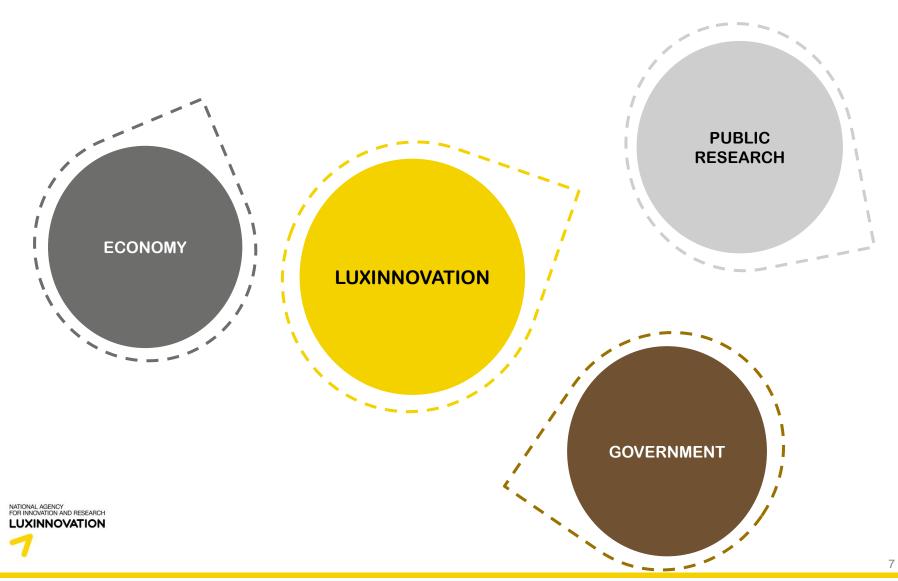
Luxinnovation: a public-private partnership







At the heart of Luxembourg's innovation system



Who we are?





Stimulating the competitiveness of the country's economy through research, innovation, creativity and design.

- Businesses of any size
- Innovative start-ups
- Public research organisations



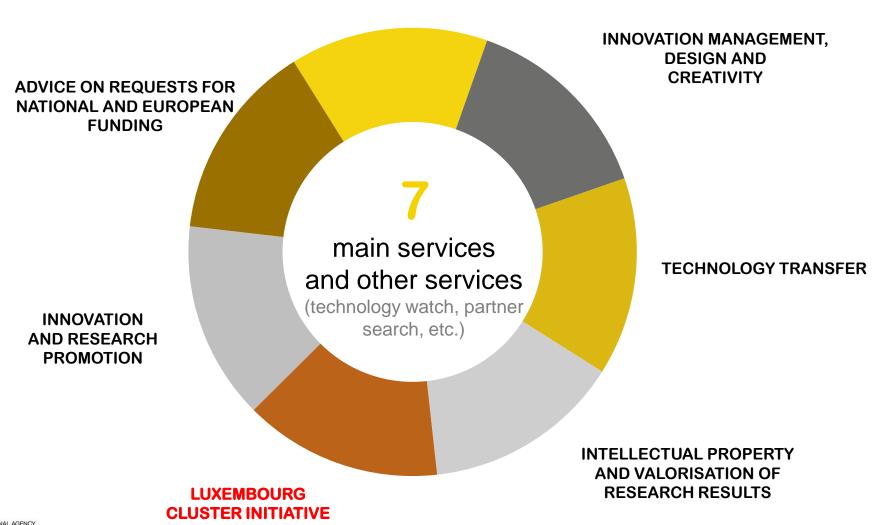
What we do?

- Contribute to enhancing RDI skills of start-ups, SMEs and large enterprises
- Participate in the intensification of RDI activities carried out by researchers within the public research organisations
- Help developing a sustainable culture of research and innovation in Luxembourg



Our services

SUPPORT TO INNOVATIVE START-UPS











Goal of the program Fit for Innovation

Objective:

Improving SME's overall business efficiency in their existing core activities

- to gain competitiveness on a short-term and
- to free resources for innovation and growth activities on a mid- to long term basis.

Focus:

The program focuses on **three areas** to increasing the overall competitiveness of the SME's:

- 1. Costs: Realise cost savings by eliminating wastes in current business processes,
- 2. **Productivity:** Increase business activity by exploiting unused productive resources and by streamlining current business processes,
- **3. Quality:** Increase customer satisfaction and sales by improving the perceived level of quality of existing products and services.







NATIONAL AGENCY FOR INNOVATION AND RESEARCH LUXINNOVATION



Active at EU and national levels

European Programme Committees / Boards of ESA, Horizon 2020, EUREKA, ...

- Represent Luxembourg in the committees in charge of implementing the programmes (role shared with the Ministry of Higher Education & Research and the FNR)
- Defend the interests of local R&D stakeholders
- Propose R&D subjects on which LU actors want to position themselves
- Facilitate contacts with EC/ESA representatives

National contact point for ESA, Horizon 2020, CIP, Eureka, ...

- Informing, awareness raising
- Advising, assisting and training
- Signposting, feedback

National funding programmes for Research and Innovation

- Information and advise
- Personalised assistance of applicants during the submission process

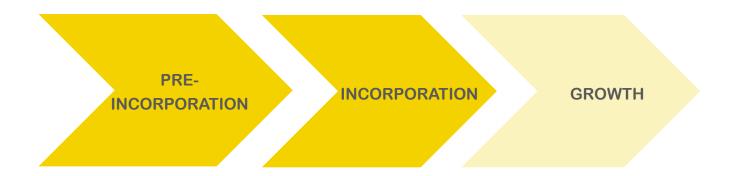






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Start-up support



- Advice on business **establishment in** 7 Public **financial aid** applications Luxembourg
- Business idea evaluation
- Business **model** definition
- Business **plan** elaboration

- Advice on **private** investor contacts



Luxembourg as start-up location

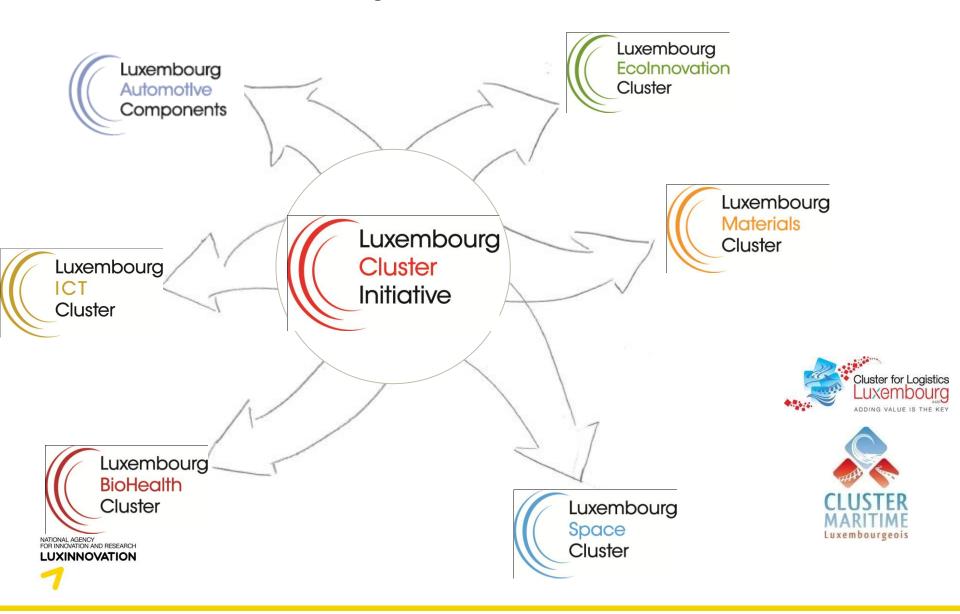
- Central European location
- Stable business environment
- State-of-art ICT infrastructure
- Favourable taxation
- Attractive public aid measures
- Multicultural, multilingual population with multinational education backgrounds
- 7 ...





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Clusters Powered by Luxinnovation



The Luxembourg ICT Cluster



Latest additions

- CubeLux
- DigiCash
- DataCenter Luxembourg
- SES Broadband Services
- Yapital
- eBrand Services FBS SA
- Docler Holding
- Europe4Startups

95 members

Luxem

- 79 companies
- 1 individual
- 8 service/capital providers
- 4 public research organisations
- 2 strategic partners
- 1 VC





ICT in figures

- ICT companies: 2.000+
- → Staff employed: 15.000+ (4% of active population)
- **✓** Impact on GDP: **7**%
- New staff needed over the next 2 years: 600+

(figures from ICTluxembourg association)



LUXEMBOURG CLUSTER INITIATIVE



















ICT Cluster – active topics

- Governmental strategy definition "Digital Letzebuerg"
- ✓ ICT security national priority cybersecurity agency SnT – Security Reliability and Trust CIRCL – Computer Incident Response Centre Luxembourg CERT – Computer Emergency Response Team
- FinTech epayment/e-invoicing/e-commerce ...
- Location Based Services (LBS)
- Multimedia and Cross media publishing
- Open/Big data together with the ministries and in relation to H2020
- Focus on start-ups (new competences and talents) and financing





ICT Cluster – active topics

- ICT is transversal and linked to all other sectors/clusters
 - Medical devices or AAL with BioHealth Cluster
 - SMART Grid/Building/City with EcoInnovation Cluster
 - HPC with Materials Cluster
 - Common members with the Automotive Components and Space Clusters
- ✓ INVEST IN CÔTE D'AZUR / Team Côte d'Azur Sophia Antipolis, Nice, Éco-Vallée, Cannes, Grasse, Menton
- Contact with embassies and LTIO's
- CFIR Copenhagen FinTech Innovation and Research





ICT Cluster – active topics

Events

- WorldHostingDays in Rust/Germany
- ICT Spring in Luxembourg
- The Summit in Dublin
- Innovate Finance in London
- Mobile World Conference in Barcelona
- World Publishing Expo in Hambourg





GLOBAL BRANDS OPERATING OUT OF LUXEMBOURG

Financial services

















Media









Communication



ROAMSYS









































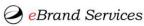






play.com







Domain Invest





OpenRegistry







Network



Cloud storage



Institutional



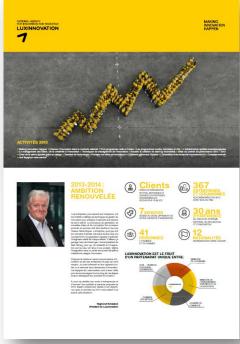
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Promotion







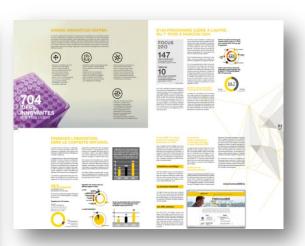














Focus on research and Innovation



National innovation and research portal



Key actors
Up-to-date information
Finding partners
Success stories

www.innovation.public.lu

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FUTURE PERSPECTIVE: « CITÉ DES SCIENCES »





Integrated Concept

- Higher Education and Research
- Student life
- Innovative start-ups
- Support Services
- Cultural life, sports and leisure

Will host

- University of Luxembourg
- **7** LIST
- CEPS/Instead
- Technoport, the National Incubator
- 7 RDI support organisations

Restructuring of industrial wasteland of Southern Luxembourg

Total investment: about 1 billion EUR





Jean-Paul Hengen

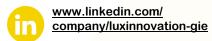
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www.twitter.com/

Thank you!

NATIONAL AGENCY FOR INNOVATION AND RESEARCH LUXINNOVATION

Luxinnovation receives support from





Luxembourg – Constant evolution



AGRICULTURE



INDUSTRIAL DIVERSIFICATION



FINANCIAL SECTOR





INDUSTRIALISATION -IRON AND STEEL



NATIONAL AGENCY FOR INNOVATION AND RESEARCH LUXINNOVATION 1850

1900

1950

1980

2000

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- **7** ...

- Need for public research stimulation (spin-offs and start-up projects)
- Lack of seed funding ("High-Tech Gründerfonds")
- Need for stronger entrepreneurial spirit



Did you know it's from Luxembourg?

One World Tower is based on Giant Steel Sections produced in Luxembourg

ArcelorMittal's steel plant in Differdange is the only mill worldwide capable of producing the high-strength recycled giant steel beams for the columns of New York's Freedom Tower.







Did you know it's from Luxembourg?

Luxembourg's Contribution to the World Record Breaking Tower

Guardian Luxguard S.A. plants based in Luxembourg were chosen to provide approx. 600.000 m2 of coated glass for the construction of the Burj Khalifa Tower in the United Arab Emirates.







Did you know it's from Luxembourg?

Secure in dizzy heights thanks to Luxembourg engineering

SECALT-TRACTEL® provides its clients in more than 130 countries with lifting and handling, and suspended working platforms and fall arrest safety equipment







Did you know it's from Luxembourg?

Secure inside the car thanks to sensors developed in Luxembourg

IEE is a global leader in automotive safety sensing systems for occupant detection and classification with products such as OC™, BodySense™, Seat Belt Reminders and Protecto™, enhancing safety in vehicles produced by major car manufacturers worldwide.





