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TITLE UNA LUBERGUREA - NOTE-VITLE METRINISTIC - NOTE VITLE RECORDER DE CONTRECTION TECHNOLOGY, MECONITION RED CONTRECTION TECHNOLOGIE - D. EXCLUSION ENTRE, EUROPERI LOCATOR, DATA CENTER, TERM, MERCE - ECONICE, DATA PROCESSING METRICIS SATEM MERCESSION TOM CONTENT - LUBERBURG AGE ACT ST ENGLISSING METRICIST METRINISTO ESCRETORY CONTENT - LUBERBURG AGE ACT ST ENGLISSING METRICIST METRINISTO ESCRETORY CONTENT - LUBERBURG AGE ACT ST ENGLISSING METRICISTO

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#### Romain Fouarge Ministry of the Economy

Your eBusiness Location to the European Market, Istanbul February, 12th

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luxembourg for business

proud to promote | ICT

# A STRATEGIC EUROPEAN LOCATION:





# LUXEMBOURG IS LOCATED AT THE HEART OF EUROPE'S INTERNET GOLDEN CIRCLE

- <u>Area</u>: 2,586 km<sup>2</sup> (999 mi<sup>2</sup>)
- <u>Population</u>: 525,000 of which 42 % are foreigners

# COMMERCIAL NEUTRALITY AS A CLEAR ADVANTAGE

# ACCESS TO 60 % OF EU GDP IN LESS THAN ONE HOUR'S FLIGHT



\_.)date Q3-2014

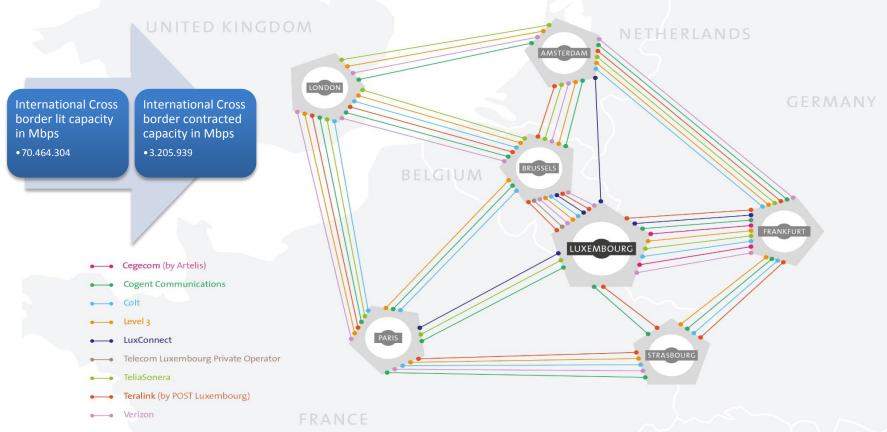
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# **23 different fiber routes** TO LUXEMBOURG

#### I.R.U. Fiber optical networks in 2014



Source : Luxembourg Ministry of State, Media and communications dept.

# WIDE CHOICE OF INTERNATIONAL CARRIERS

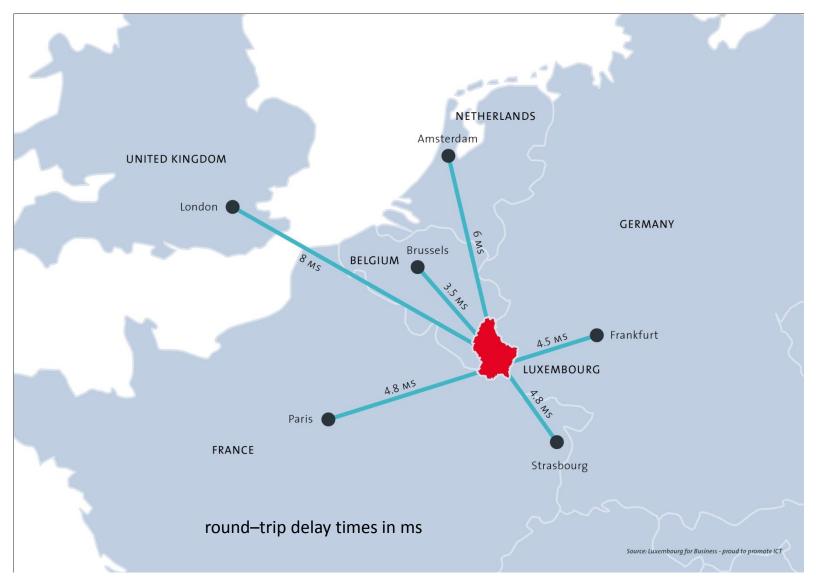


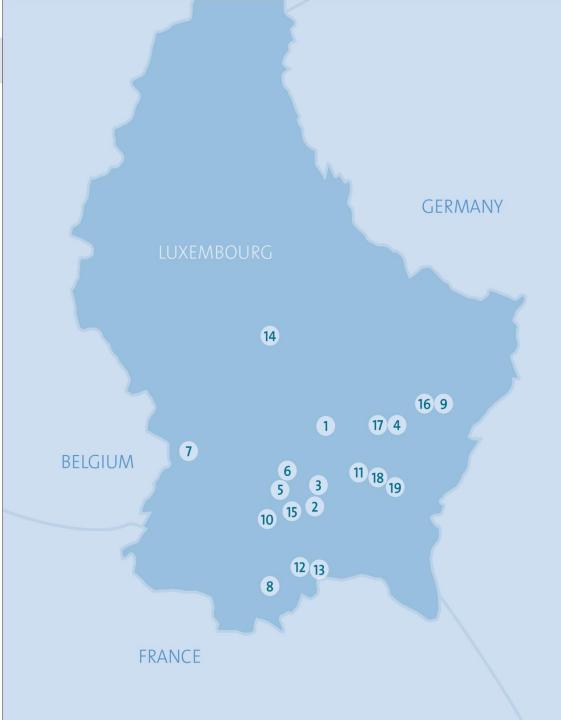
Tier 1 networks cogent Level (3) STeliaSonera verizon **Optical Internet** INTELIQUENT at&t International carriers Stores BTO State & WIRELESS COLL HIBERNIA telenet 🙂 kpn N interoute IPTRANSIT GLOBAL NETWORKS m the ground to the Luxembourg carriers <sup>3</sup>Onnect **Post** Telecom CEGECOM E м в Empowering Businesses Online **SFS** telindus TELECOMLUXEMBOURG telecom PRIVATE OPERATOR

Update Q4-2013

### ULTRA LOW LATENCY HUB







#### LUXEMBOURG DATA CENTRES :

#### OPERATIONAL 2013

- **1** BCE (Broadcasting Center Europe)
- **2** BT
- 3 CEGECOM Artelis
- 4 CETREL
- 5 ebrc Resilience Centre Luxembourg City 1
- 6 ebrc Resilience Centre Luxembourg City 2
- 7 ebrc Resilience Centre Luxembourg West
- 8 ebrc Resilience Centre Luxembourg South
- 9 ebrc European Reliance Centre East
- 10 EDH (European Data Hub run by CSC)
- 11 LAB DataVault PSF
- 12 LuxConnect DC 1.1
- 13 LuxConnect DC 1.2
- 14 LuxConnect DC 2
- 15 DATA4 Luxembourg (formerly known as SecureIT)
- **16** SES
- 17 Sungard
- 18 Verizon
- 19 Visual Online

### Uptime Institute Certification map – Tier IV IDCs



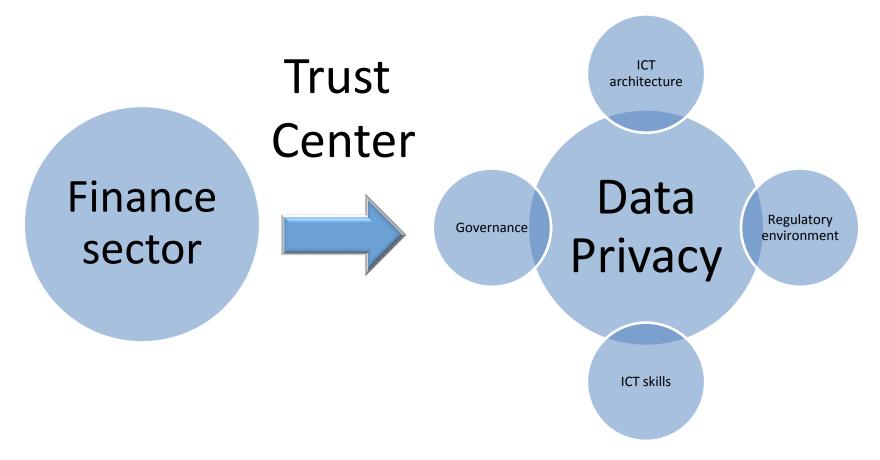
#### **Tier IV Data Centers by location in Europe**



### DATA PRIVACY

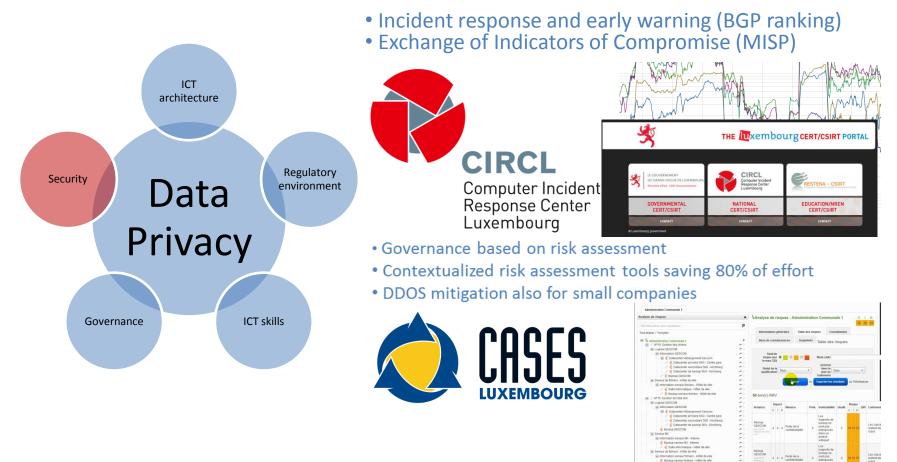


The ICT community of the financial sector has over the years developed strong competencies and inspired a new ICT community



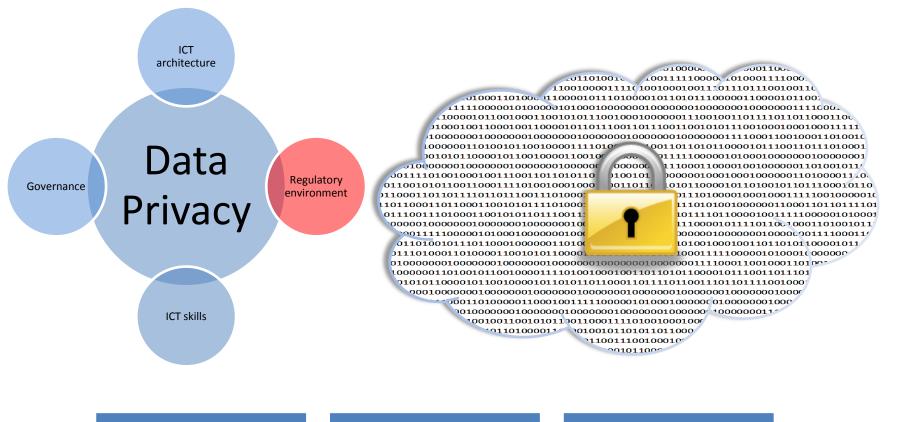


#### Security Services provided by Government - security as an infrastructure





### DATA PRIVACY: REGULATORY ENVIRONMENT



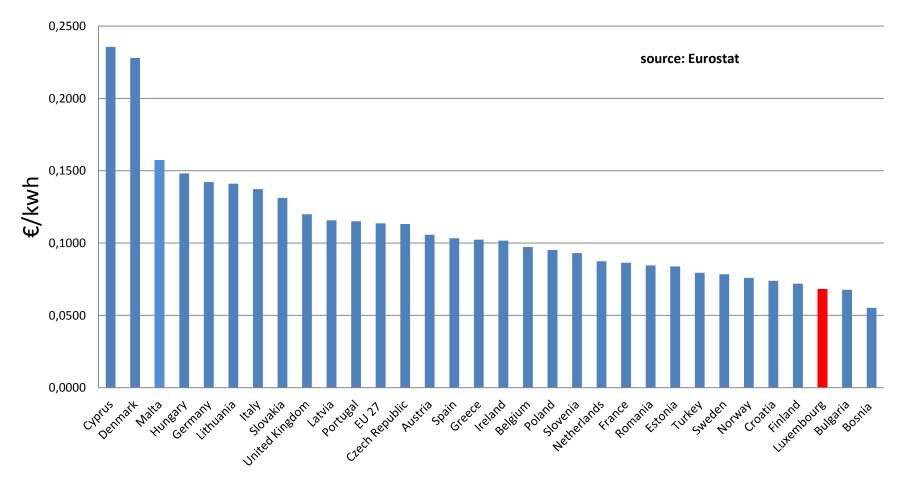
Cloud-friendly legislation Protection of electronic transactions (LuxTrust)

Secure electronic archiving procedures

### **ELECTRICITY PRICING**



#### Electrical energy prices for industrial customers with an annual consumption >20 000 MWh and < 70 000 MWh 1st semester 2012 - all taxes included



### TARGET COMPANIES AND ACTIVITIES



		Domain name management	HQ	SW development
	Tech companies (ICT, e-commerce, gaming, media)	e-commerce platform	Payment systems	Disaster recovery
	Global companies with subsidiaries in Luxembourg with important ICT needs Companies of other industry sectors with important ICT needs (e.g. finance, Bl)	Gaming platform	Intellectual property	R&D
		Big data file treatment	Data archiving and management	EMEA marketing & sales
		Content localisation	Colocation	Housing
			Financial functions	



Incorporation and registration can be completed in a couple of days

Acquires legal personality immediately No restrictions relating to the nationality, residence or status of shareholders, directors and managers

Articles may be drafted in English (with a French/German translation)

Any currency may be used for accounting/reporting Easy work permit procedure for qualified personnel



### Project funding

- Venture capital schemes, private investment funds and banks
- Medium- and long-term loans and equity stakes by a public bank
- Innovation loan

#### Public incentives

- SME, research development & innovation, environmental protection and renewable energies, regional areas, innovative start-ups and established players
- General aid scheme to support innovative companies by co-financing their R&D activities
- Special aid scheme for young innovative enterprises to support their financial needs
- Rewarding tax environment

### A PERFECT PLACE TO LIVE





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1) Active Government support	2) Most central location	3) Multiple high- capacity connections	4) Lowest latency	
5) Major Tier 1 and Tier 2	6) Dark fibre	7) Data centres	8) Low and reliable electricity prices	
	9) Advanced green thinking	10) Data Privacy		

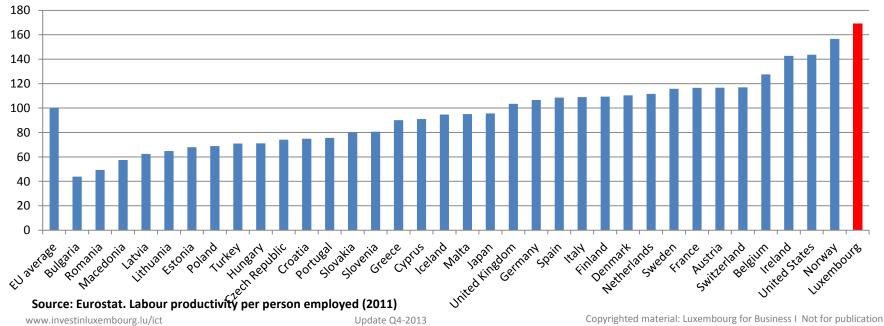


### **OPTIMISING LABOUR COSTS AND PRODUCTIVITY**

2013 figures in euro	Germany	France	Belgium	Luxembourg
Cost for companies	3580	4290	4050	3408
Employers contribution	-580	-1290	-1050	-408
Gross salary	3000	3000	3000	3000
Employees contribution	-613	-657	-392	-367
Taxes on income	-492	-195	-781	-304
Special social security contribution			-27	
Universal social charge				
Personal tax credits				
Net salary	1895	2148	1798	2329

Source salary figures: KPMG - simulation figures based upon single person without children

#### **HIGHEST PRODUCTIVITY IN EU**



## LUXEMBOURG: CENTRE OF THE "GREATER REGION"



# A geopolitical region within Europe, promoting economic, cultural, touristic and social development

- An industrial core area with many urban agglomerations
- Extensive transport network

#### Key data "Greater Region"

- 11.4 million people in the Greater Region (65,401 km<sup>2</sup> 25,251 mi<sup>2</sup>)
- Consisting of
  - Luxembourg as its centre and adjacent regions of Germany (Saarland and Rhineland-Palatinate), Belgium (Wallonia, French- and German-speaking communities of Belgium) and France (Lorraine)

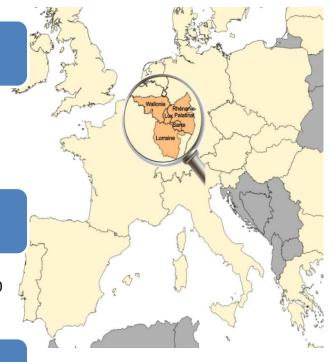
#### Outcome

- Luxembourg tapping into international and multilingual workforce
- Characterised by a very high number of daily commuters into Luxembourg: 156,000
- Combining most favourable legislations of three countries with a Luxembourg structure

#### Six universities

- 115,000 students, 6,000 teachers and researchers
- University of Luxembourg Saarland University University of Liège University of Lorraine – University of Kaiserslautern – University of Trier





#### DATA PRIVACY: R&D IN SECURITY, RELIABILITY & TRUST





#### Luxembourg's Interdisciplinary Centre for Security, Reliability and Trust (SnT)

- The Centre brings together university researchers from different faculties to carry out interdisciplinary research and PhD education in Security, Reliability and Trust. The Centre also serves as an interface for external partners such as industries, government bodies, institutions, and international partners with an interest in this research field
- IPv6; Internet of Things, secure location-based services; privacy design
- Security and Trust is one of four priorities of Luxembourg University (SnT)
- March 2013: Google grant for SnT: Spying on spy apps

### DATA PRIVACY: GOVERNANCE



#### **Certified procedures, best practices, confidentiality**

