



“Algérie, Embarquement immédiat”

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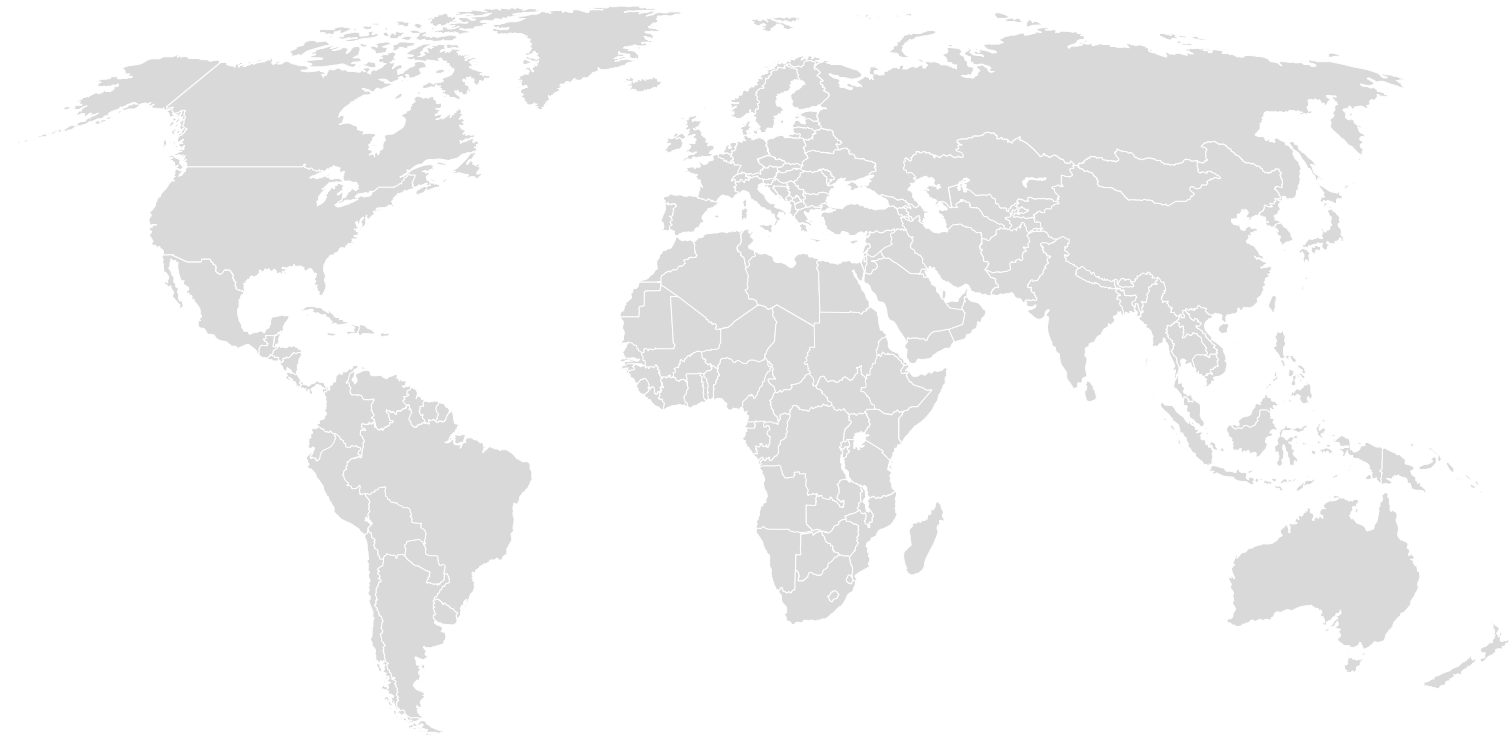
SEMINAIRE ALGERIE à la Chambre de Commerce du LUXEMBOURG
16 octobre 2017



Bienvenue dans le Monde de l'Algérie

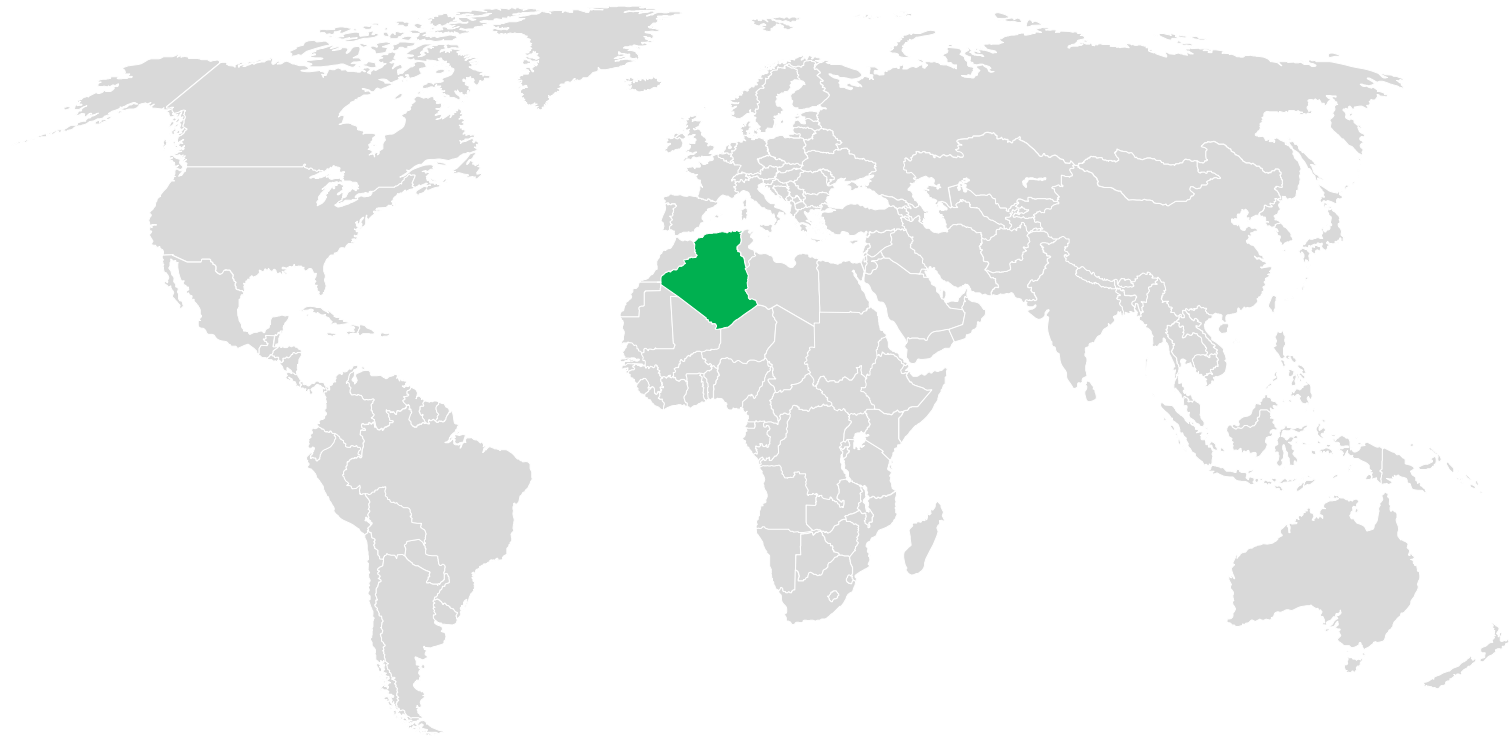


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L'Algérie : Géant Africain, Géant Méditerranéen, Géant du monde Arabe





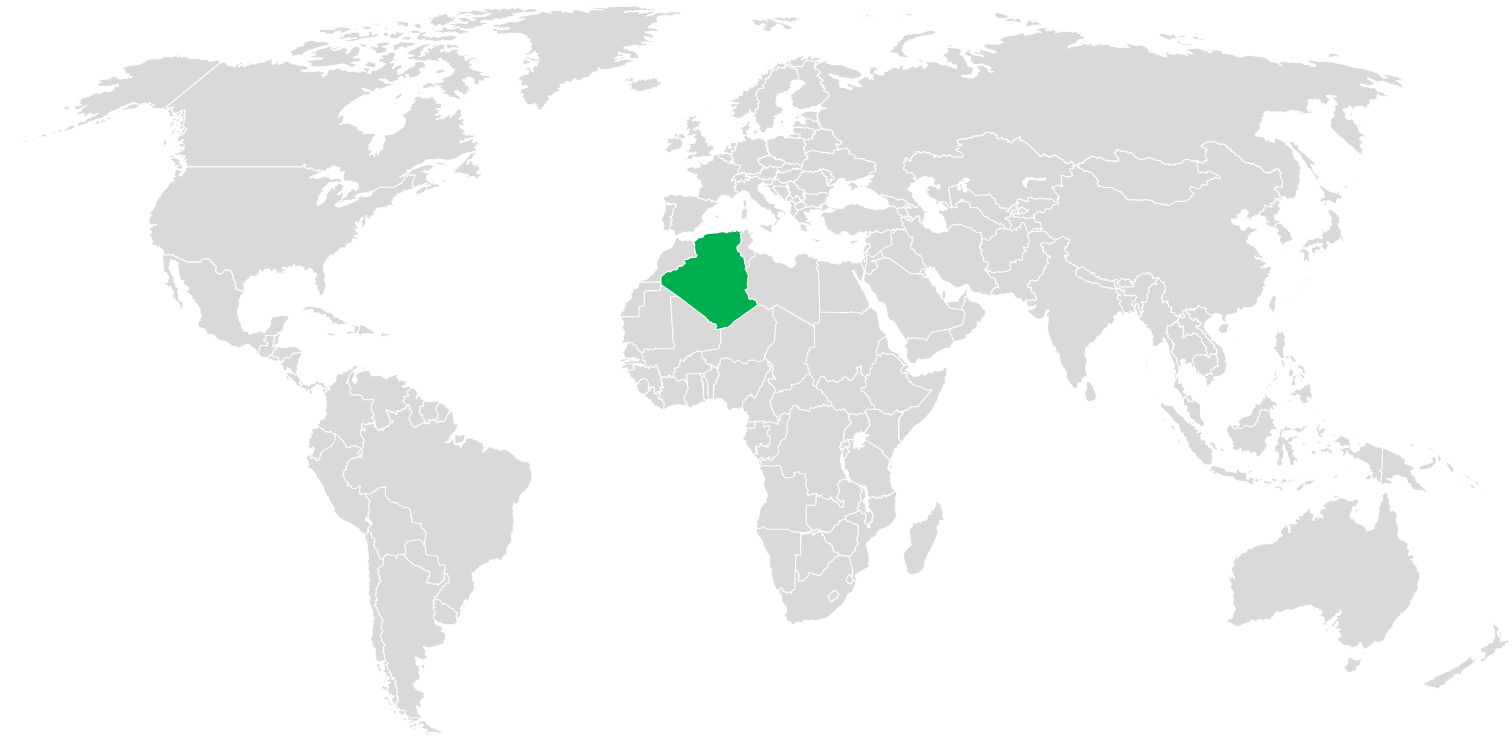
Une des 3 dernières large économies non globalisée

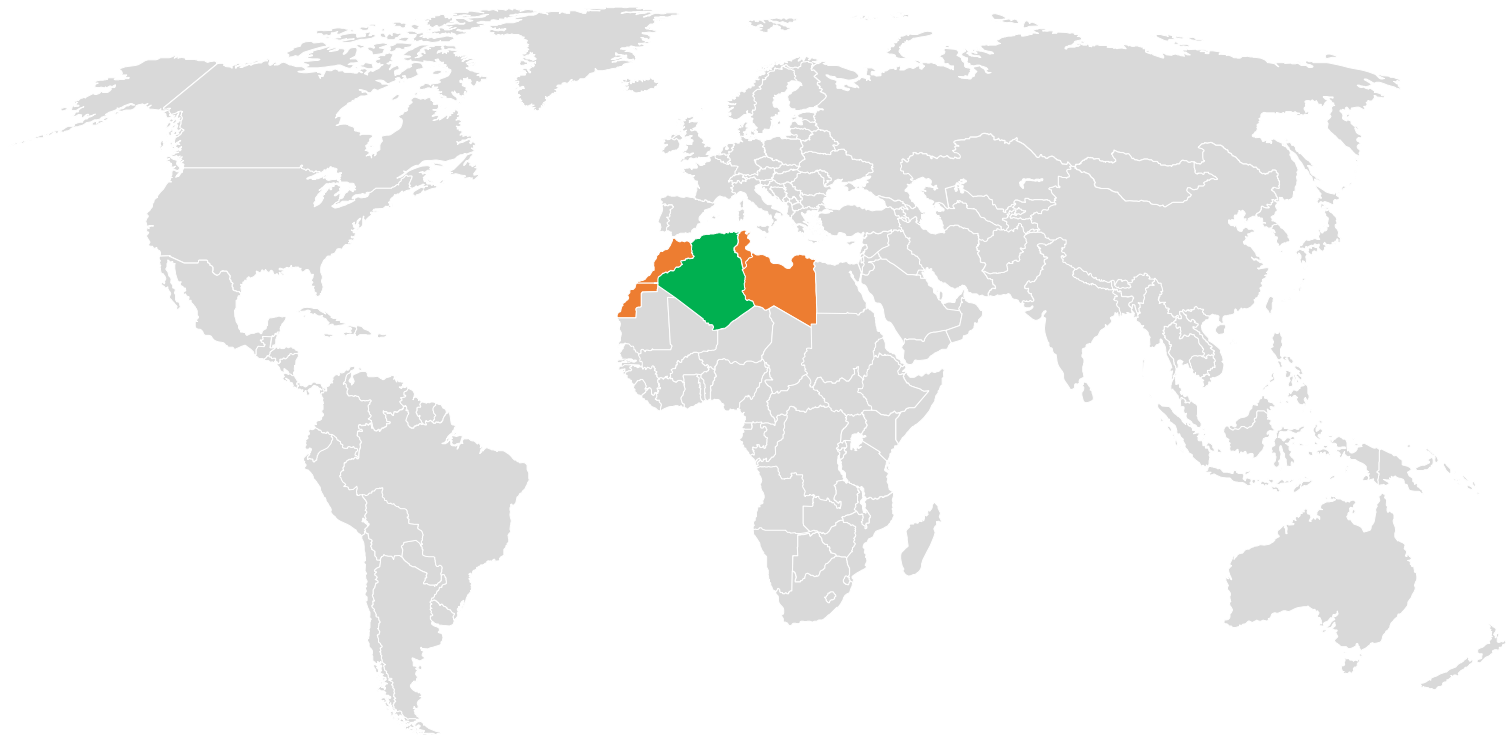


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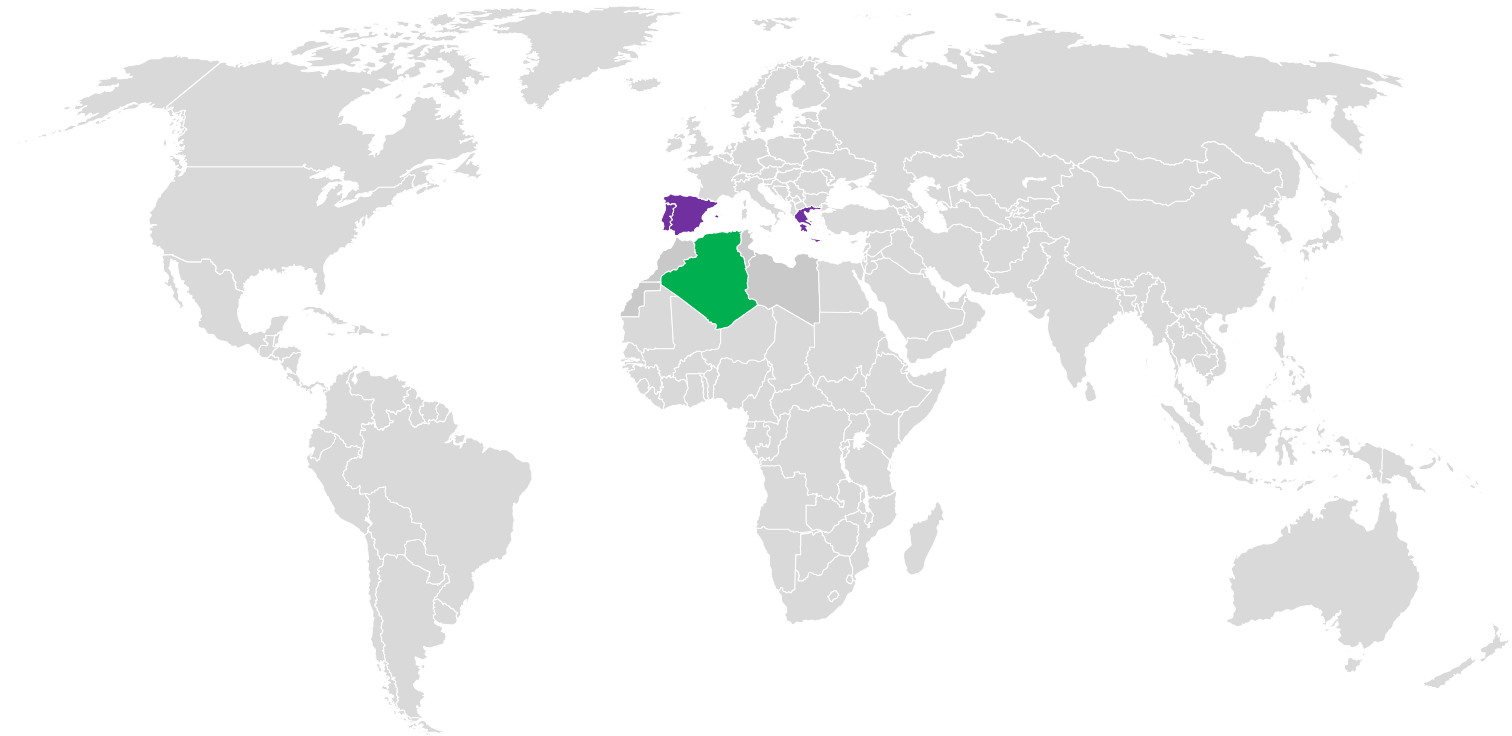
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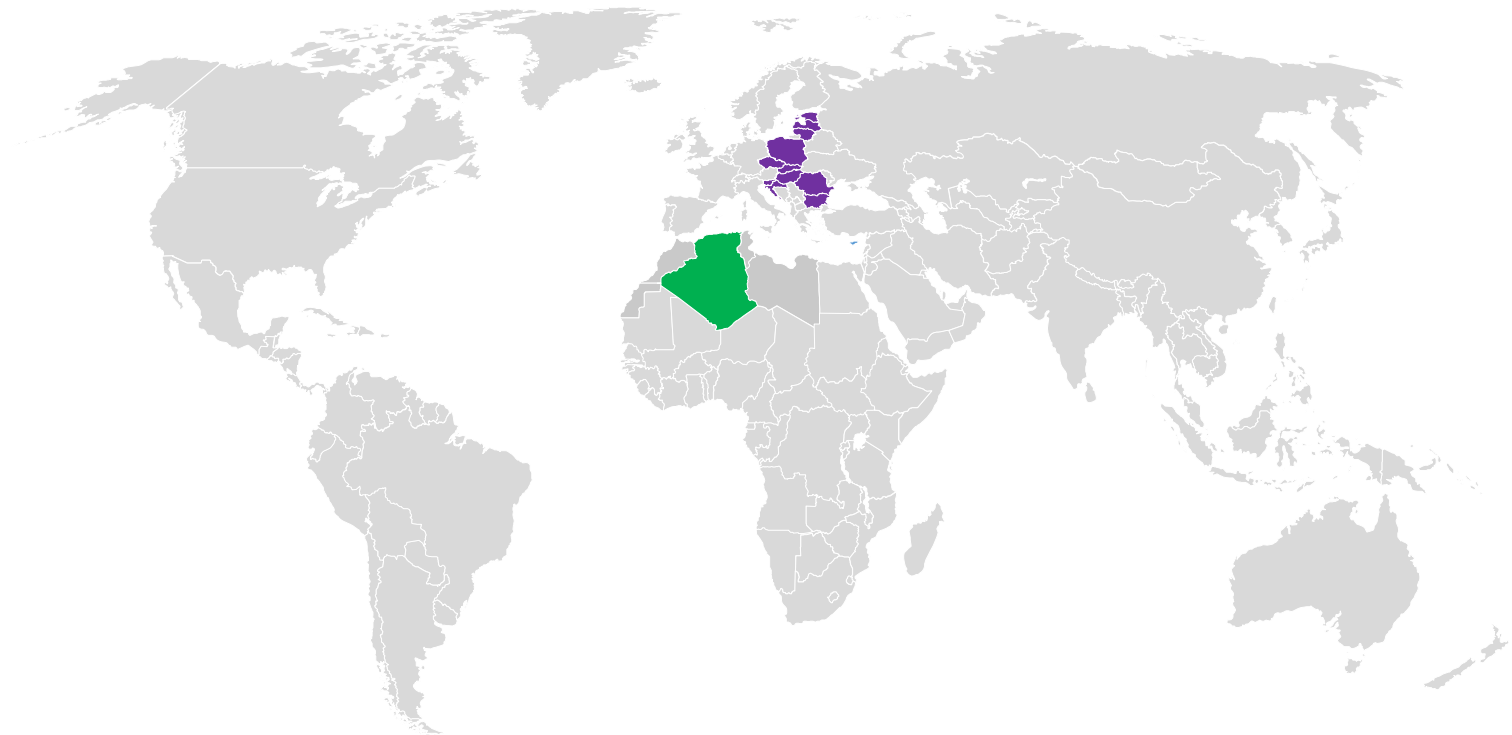
Europe: 1977- Union en Marche, 1981 - Grèce, 1986 - Espagne Portugal



Europe: 1989 - Chute du mur de Berlin, 2004 à 2010 Europe de l'Est rejoint l'Europe

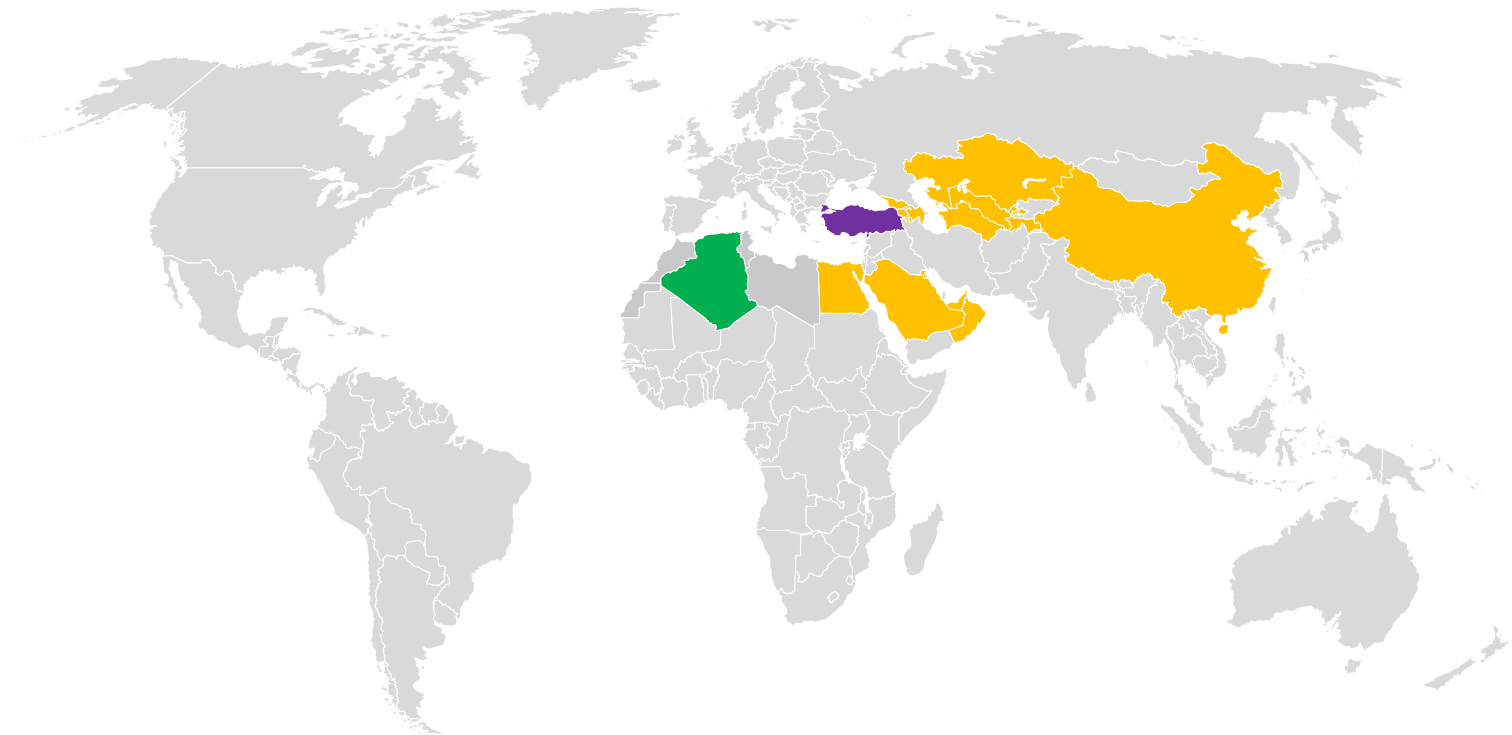


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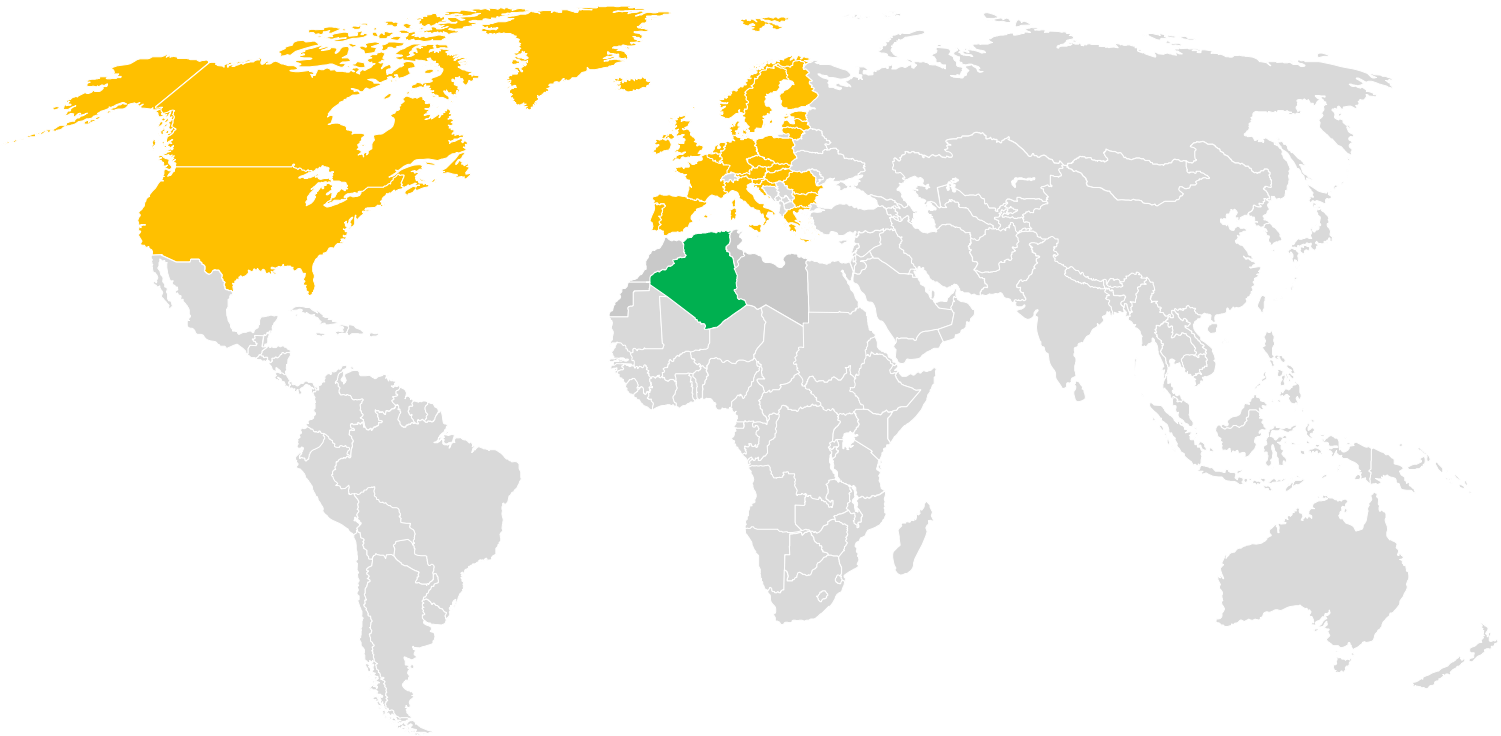
2000s Turquie --> La Chine, Le Moyen-Orient et l'Asie Centrale



2015 - Plan de développement infrastructurel significatif (3ème révolution numérique et 4ème révolution industrielle)



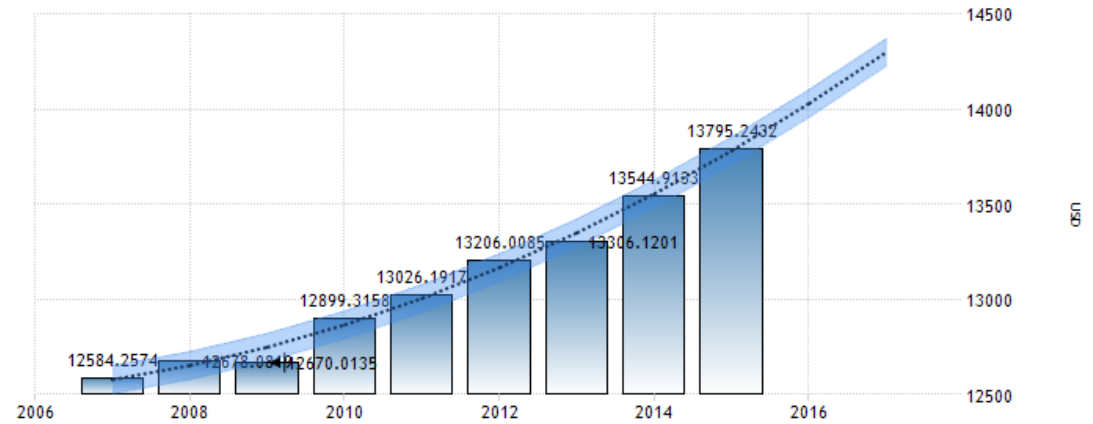
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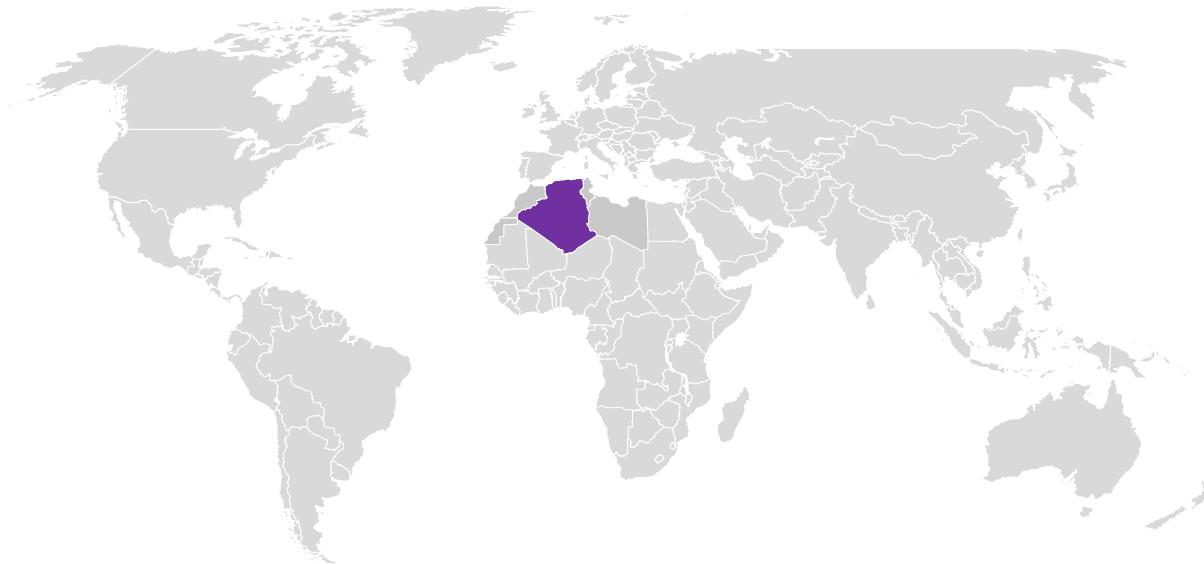
L'Algérie, un Géant Africain - La prochaine puissance économique



ALGERIA GDP PER CAPITA PPP



SOURCE: TRADINGECONOMICS.COM | WORLD BANK





L'Algérie, un Géant Africain

ECONOMIC stability

\$167 bn Nominal GDP in 2015

3.9% Real GDP growth rate vs world average of 2.5% in 2015

\$14,532 GDP per capita in 2015 (PPP)

2nd Largest holder of foreign currency reserves after Saudi Arabia

\$3 bn External debt in 2015, compared to US\$25.3bn in 2000

\$533bn PPP GDP 2015

Favourable DEMOGRAPHICS

40m Population in 2015

71% Urbanisation, the highest in North Africa

77% Middle Class population

9.3% Consumption expenditure growth in 2015



ACCESS to regional markets

7 Border markets: Tunisia, Libya, Niger, Mali, Morocco, Western Sahara and Mauritania

Proximity to the **European, African** and **Arab** markets

Membership in the agreement of the **Arab Free Trade Area** and **Association Agreement with the EU**

A country rich in RESOURCES

1st Largest country in Africa by area

2nd Largest natural gas reserves in Africa

3rd Largest oil crude reserves in Africa

3rd Largest shale gas reserves worldwide

4th Largest energy supplier to the EU

Macroeconomics REFORMS underway

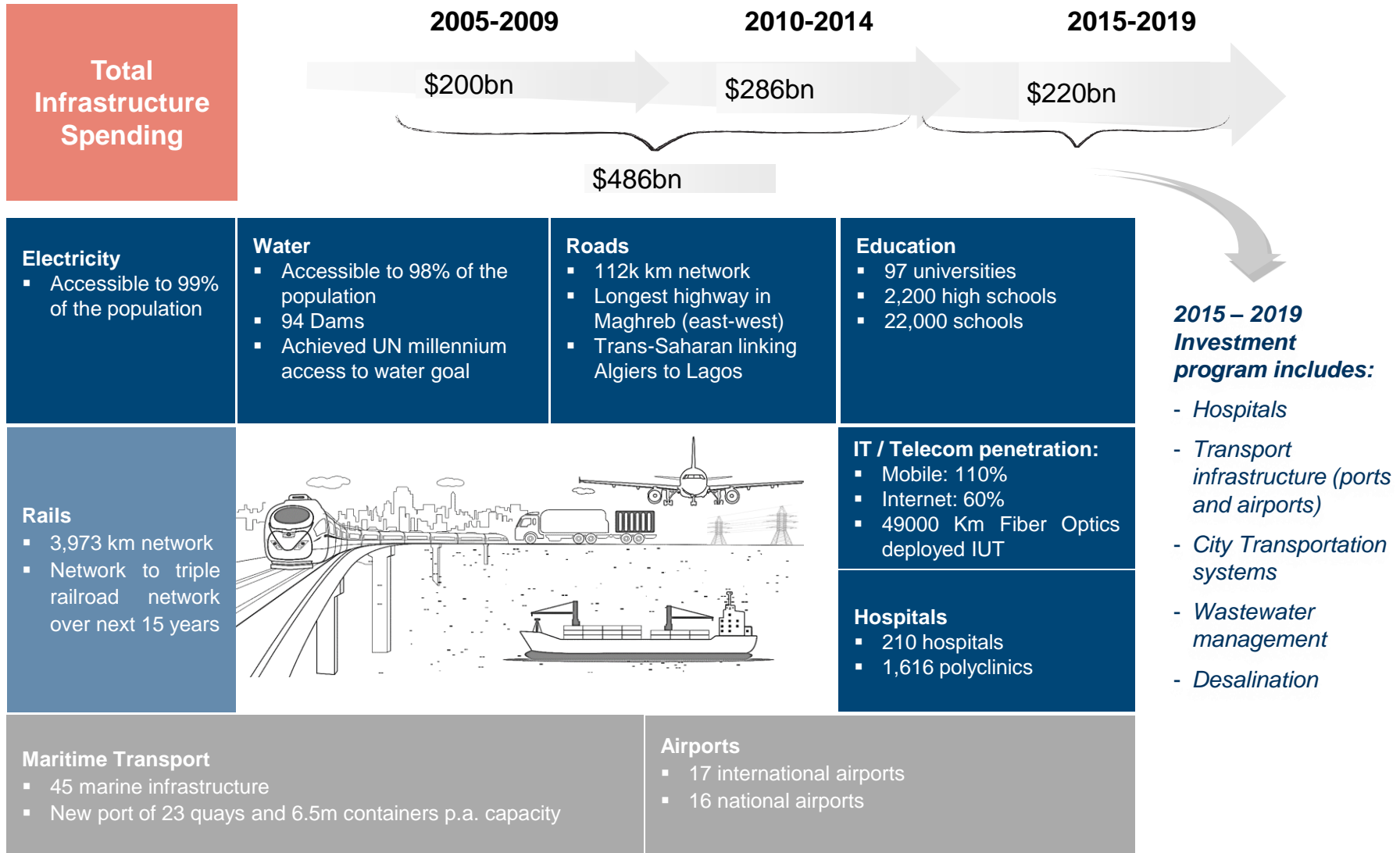
\$500 bn 2005 - 2014 infrastructure investments

Announced **New Economic Growth Model** in 2016, aimed at diversification of economy from hydrocarbons

2011-2030 **Renewable Energy Development Programme** to promote the renewable energy sector

Source: IMF, World Bank, EIA, ANDI

Un gigantesque développement Infrastructurel

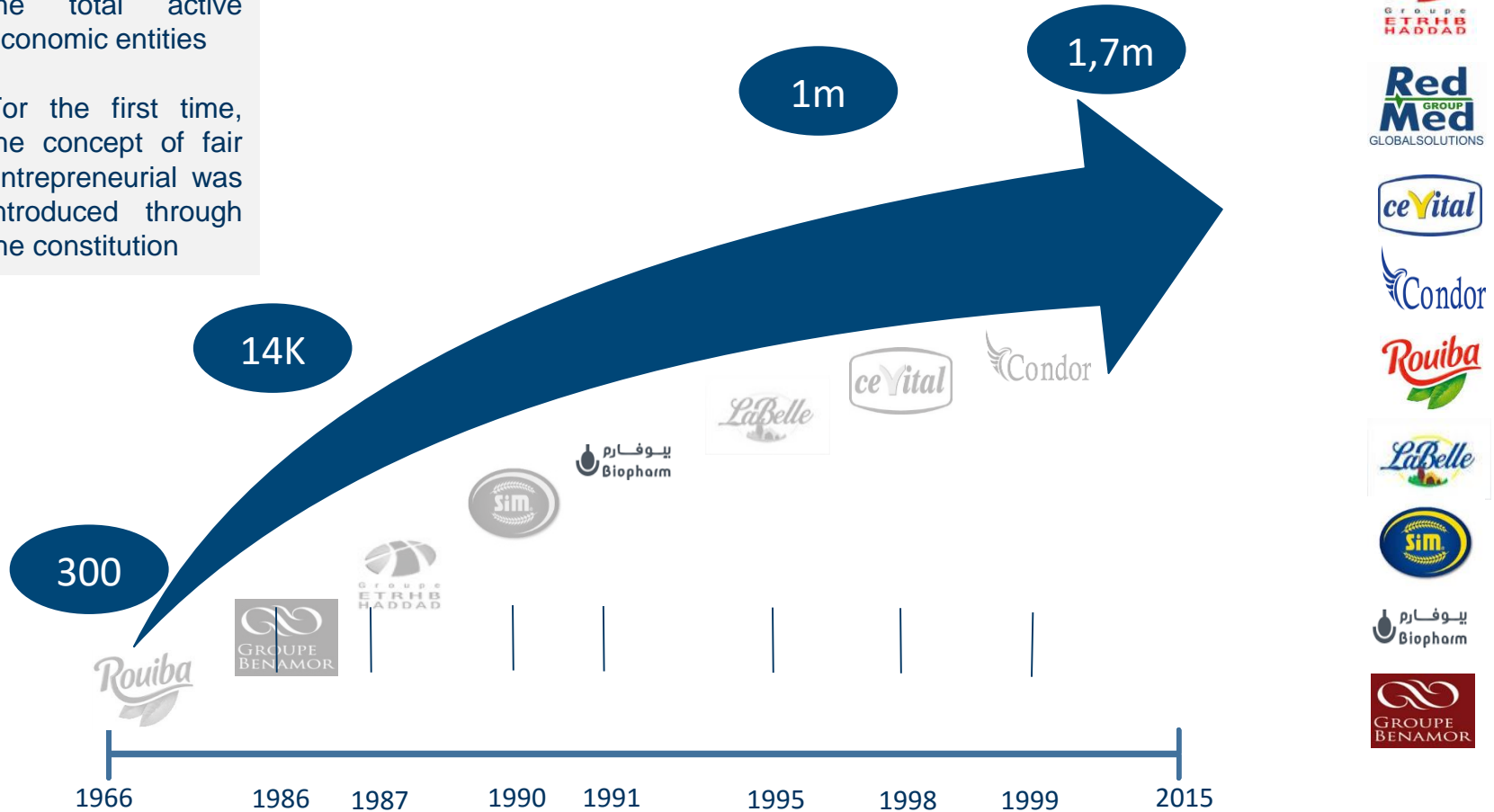


Source: ANDI, BMI, Reuters, Tell Estimates

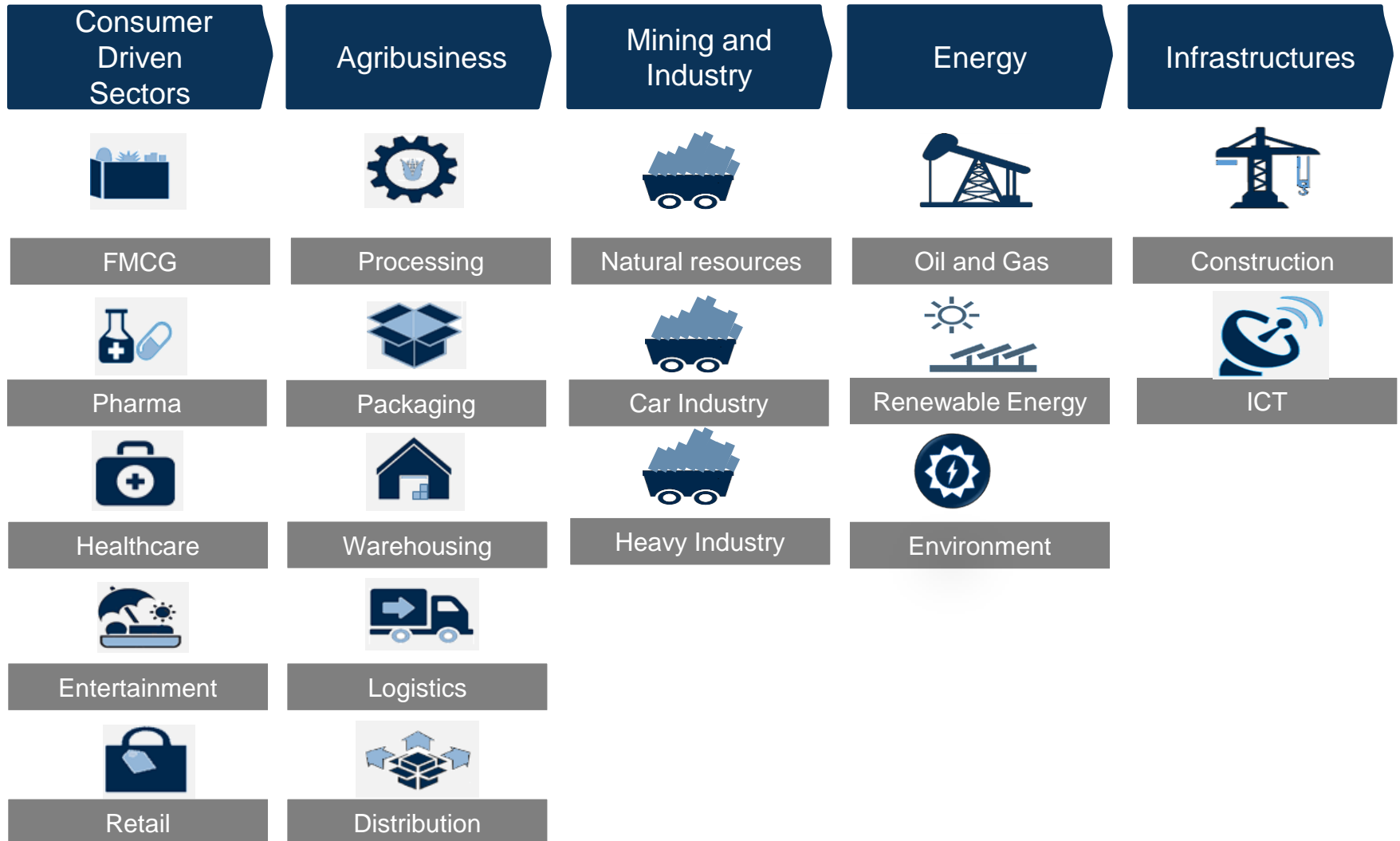
Un secteur privé en expansion rapide

The private sector represents 95% of the total active economic entities

For the first time, the concept of fair entrepreneurial was introduced through the constitution



Secteurs cibles





Investissements directs étrangers (IDE)

LA LOI NO.16-09 OF 3 AUGUST 2016 POUR LA PROMOTION DES INVESTISSEMENTS

<p>Controls on foreign exchanges</p>	<ul style="list-style-type: none">▪ Guarantee of repatriation granted to foreign investors and applicable to foreign investment proceeds▪ This provision extends the guarantee of repatriation to cover contributions in kind concerning assets located abroad, but only after the issuance of a contribution auditor's report.
<p>The Algerian state's preemptive right</p>	<ul style="list-style-type: none">▪ Which any sale of shares by or to foreign investors is subject to the State's pre-emptive right. However, only the pre-emptive right as a principle is provided by the new law.▪ The new law maintains the State's right to purchase (improperly called pre-emptive) in the event of sale of shares in a foreign company holding shares in an Algerian company which benefited from advantages or facilities during its establishment.
<p>Relocation of the rule 49/51</p>	<ul style="list-style-type: none">▪ The rule which limits the shareholding of a foreign investor in Algerian companies to 49%.
<p>Guarantees</p>	<ul style="list-style-type: none">▪ Fair and equitable treatment with regard to the rights and obligations attached to their investments.▪ The principle of non-retroactivity applies to investments .▪ In case a dispute involves the Algerian State and a national of one of the signatory States of the treaty, it is possible to resort to arbitration through the arbitration clause provided by such treaty.

Avantages supplémentaires pour les activités privilégiées et / ou créateur d'emplois

- The aforementioned so-called « common » advantages are not exclusive and can therefore be cumulated with advantages provided by other incentive measures introduced in **Tourism, Industry, Agriculture**
- Number of tax exemptions and the bank interest rate subsidies concerning thirteen **(13) activities in the industrial sector:**
 - ✓ The steel Dies
 - ✓ Metallurgical
 - ✓ Hydraulic binders
 - ✓ Utilities
 - ✓ Home appliance
 - ✓ Industrial chemistry
 - ✓ Mechanical and automotive
 - ✓ Pharmaceutical
 - ✓ Aerospace, shipbuilding and repair
 - ✓ Advanced technologies
 - ✓ Food industry
 - ✓ Textile and clothing
 - ✓ Leather and derivatives and wood products and furniture industry

Les avantages exceptionnels pour les projets présentant un intérêt particulier pour l'économie nationale:

- ✓ These advantages are established by an agreement that is negotiated and signed with **ANDI** following an approval by the **CNI**. The qualification criteria for this kind of investments are to be set out in a coming implementing regulation
- ✓ These advantages will at least include the so-called “common advantages” (and, when applicable, the so-called “additional” advantages) granted for longer durations. In this context, it should be possible to request additional benefits such as, for instance, a stabilization clause relating to energy price

The project should benefit from exceptional tax exemptions as it will be classified in sectors of high priority for the government

Gouvernance

Le Comité de suivi des investissements (CSI) a été créé par le 1er ministre le 13 mars 2017

COMITÉ DE SURVEILLANCE DES INVESTISSEMENTS

ATTRIBUTS DU COMITÉ

- Collect, process and analyze investment and environment data/information,
- Monitor and actively watchdog the investment environment and the conditions under which investment projects are carried out,
- Detect any evolutions or changes in the investment field and/or the eventual obstacles to the act of investing and creating companies, together with the exchange of good practices (benchmarking) between Wilayas.

MISSIONS DU COMITÉ

- To monitor investment acts,
- To suggest all the ways and means to contribute to the development of the act of investing in Algeria,
- To anticipate all the difficulties that may arise and slow down the national investment policy,
- To be interactive to propose actions and facilitation solutions,

BASES DE DONNÉES

- Allocation of land by Wilayas,
- Financing investment projects records
- Records of investment projects in progress
- Uncommitted investment projects and their classification according to difficulties and obstacles encountered.
- Other database that can contribute to the improvement of visibility and anticipation in the field of investment.



The investment situation and prospects for its development



Anticipation of constrains and investment opportunities



Measures or actions likely to promote the improvement of the investment environment.



Transfert De Dividendes

PRINCIPE

CENTRAL BANK	Banks and regulated institutions have the obligation to execute without delay, all requests related to the transfer of dividends, profits, revenues from the disposal of foreign investments as well as attendance fees and bonuses for foreign Directors (members of the Board of Directors).
FOREIGN INVESTORS	Profits and dividends are transferrable for an amount equivalent to the foreign contribution into the capital.
IN CASE OF LIQUIDATION	In the event of disposal or liquidation of investments, the amount transferred is equivalent to the selloff price or the value of the liquidation surplus to the profit of the foreign investor
DOCUMENTATION	For the transfer of profits, bankers may request all attestations relative to the initial capital contribution and to all capital increases

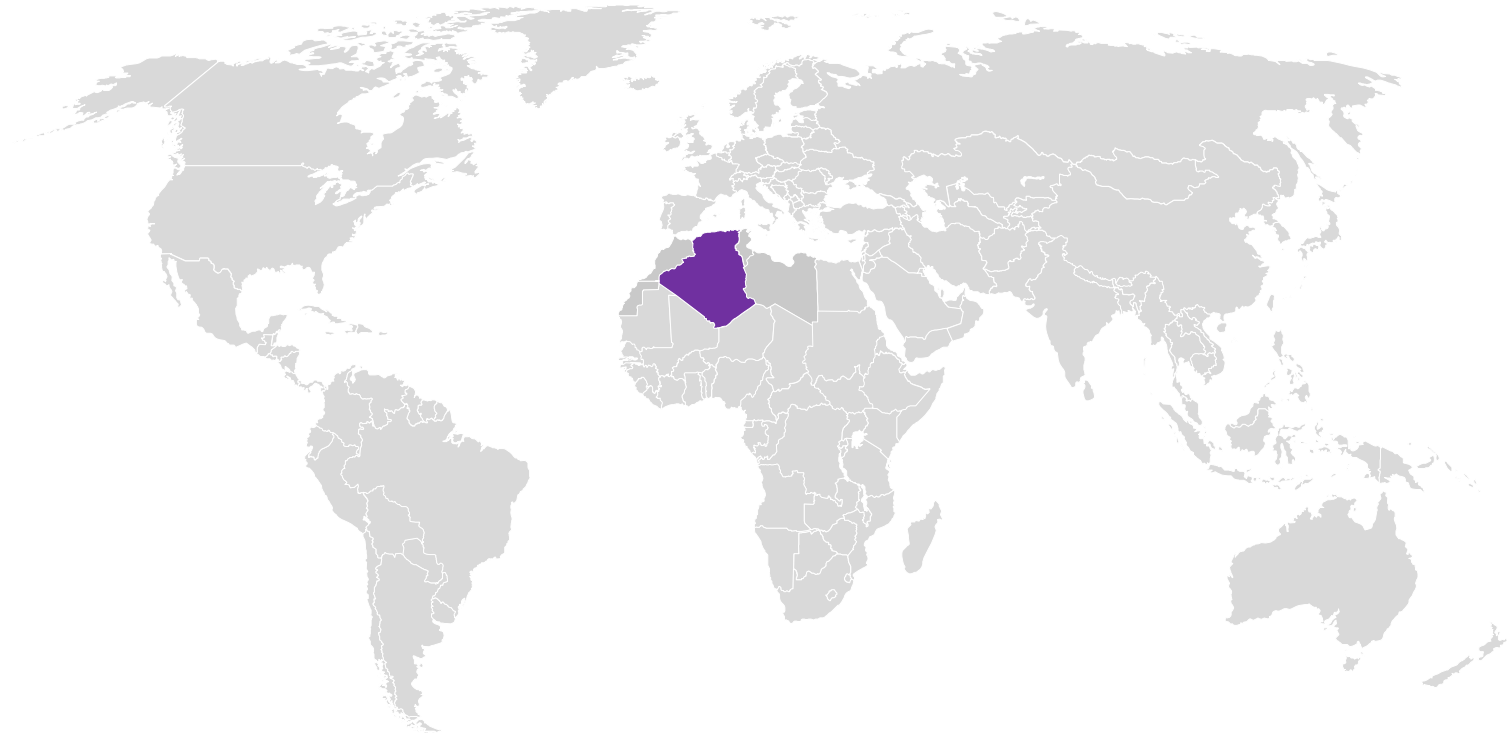
PROCÉDURE



L'Algérie un Géant Africain - Le prochain pays émergent - Risques



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L'Algérie un Géant Africain - la prochaine puissance économique



La prochaine région du monde à émerger



Positionnement géostratégique



Une volonté politique



Un Marché domestique et régional pouvant supporter les investissements



Une Infrastructure prête et en développement continue



Une dette quasi inexistante



Un secteur public et privé comme partenaire



BIENVENUE EN ALGERIE





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Ministère des Affaires Etrangères Chambre Algérienne de Commerce et d'Industrie en France Forum des Chefs d'Entreprises International

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